Format of Holding of Specified securities

1. Name of Listed Entity: KOTAK MAHINDRA BANK LIMITED

3.

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- Scrip Code/Name of Scrip/Class of Security:500247,KOTAKBANK,EQUITY SHARES
- Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	<u> </u>		
	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
С	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category			No of fully paid up equity shares held		Underlying	Held (VII) =	Shareholding as a % of total no of shares (As a % of (A+B+C2))	converttible securities (Including Warrants)			Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Loc	ked in Shares	Number of Sha otherwise enco		Number of equity shares held in dematerialized form	
								No	of Voting Righ	ts	Total as a % of (A+B+C)			As a % of tota Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total							
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	X)	(X)	(XI)	(>	(II)	(>	(III)	(XIV)
(A)	Promoter & Promoter Group	9	514880396	0	0	514880396	25.90	514880396		514880396	25.90	25.90	0	0.00	0	0.00	514880396
(B)	Public	681292	1473040502	0	0	1473040502	74.10	1473040502		0 1473040502	74.10	74.10	0	0.00	NA.	NA.	1469940444
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0		0 0	0.00	NA NA	0	0.00	NA.	NA.	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0		0 0	0.00	0.00	0	0.00	NA.	NA.	0
	Total:	681301	1987920898	0	0	1987920898	100.00	1987920898		0 1987920898	100.00	100.00	0	0.00	0	0.00	1984820840

Note: Of the total persons/entities belonging to the Promoter & Promoter Group, 31 entities belonging to the Promoter Group do not hold any shares in the Bank.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Voting	Rights held ir	each class of sec	urities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Shares	Locked in	Number of otherwise e	Shares pledged o ncumbered	r Number of equity shares held in dematerialized form
								No	of Voting Rig	hts	Total as a % of (A+B+C)	ő		No.	As a % of total Shares held	No.	As a % of total Shares held	
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X		Total X)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Indian	(111)		(0)	(41)				, i	Ĺ					XII)		(XIII)	
(a)	Individuals/Hindu undivided Family	6		-	-	514,588,680	25.89	514,588,680	-	514,588,680	25.89		25.89		-	-	-	514,588,680
	Uday Suresh Kotak Pallavi Kotak	1	511,027,100 1,111,580	-	-	511,027,100 1,111,580	25.71 0.06	511,027,100 1,111,580		511,027,100 1,111,580	25.71 0.06		25.71		1	-	 	511,027,100 1,111,580
	Suresh Amritlal Kotak	1	100,000	-	-	100,000	0.01	100,000		100,000	0.00		0.01			-	1	100,000
	Suresh A Kotak (HUF)	1	110,000	-	-	110,000	0.01	110,000	-	110,000	0.01		0.01		-	-	-	110,000
	Indira Suresh Kotak	1	2,000,000	-	-	2,000,000	0.10	2,000,000	-	2,000,000	0.10		0.10		-	-	-	2,000,000
	Janak Dinkarrai Desai Jay Kotak	1	240,000			240,000	0.01	240,000		240,000	0.01		0.01	+	+		.	240,000
	Uday S Kotak (HUF)																	
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-		-		-	-	-	-	-	-	-
	Financial Institutions/Banks	- 2		-	-		-	-	-		-	-	-	-	-	-	-	
	Any Other Kotak Trustee Company Private Limited	1	201,000	-	-	234,356 44,000	0.01	234,356 44,000	-	234,356 44,000	0.01		0.01		-	-	-	234,356 44,000
	Kotak Trustee Company Private Limited	1		-	-	190,356	0.01	190,356	- :	190,356	0.01		0.01		-	-	1	190,356
	Infina Finance Private Limited	-		-	-	-	-	-	-	-	-	-		-	-	-	-	-
	Laburnum Adarsh Trust	-	-			-	-	-		-	-		-					-
	Kotak Trustee Company Private Limited Amrit Lila Enterprises Private Limited	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
	Business Standard Private Limited	-	-	-	-		-	-		-	<u> </u>	-	-	-	<u> </u>	-	-	-
	Quantyco Realty Private Limited						-											
	Xanadu Properties Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Pine Tree Estates Private Limited	-	-			-	-	-		-	-		-	+ -				-
	Meluha Developers Private Limited Renato Realty Private Limited	-	-	-	-	1 :	- :	-	-	- :		-	-	-	-	-	-	
	Doreen Realty Private Limited	-	-			-	-	-	-		-				-	-		-
	Insurekot Sports Private Limited	-	-				-				-			-	-	-		
	Kotak Commodity Services Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Helena Realty Private Limited Puma Properties Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Palko Properties Private Limited	- :	-	-	-	1 :		-		- :	<u> </u>	-	-	+ :	1 :	-	1	-
	Harisiddha Trading & Finance Private Limited	-	-	-	-	-	-	,	-	-	-	-	-	-	-	-	-	-
	Aero Agencies Limited	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Komaf Financial Services Private Limited Business Standard Online Private Limited	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
	Cumulus Trading Company Private Limited	-	-	-	-	1	-	-		-	<u> </u>	-	-	1	1	-	1	
	Allied Auto Accessories Pvt Ltd	-	-	-	-	-	-	-		-	-	-		-	-	-	-	-
	Kotak Chemicals Ltd	-	-	-	-	-	-	-		-	-	-				-	-	-
	Asian Machinery & Equipment Pvt Ltd Kotak Ginning & Pressing Ind Pvt Ltd	-	-	- :	-	 	-	-		-	-	-	-	 :	-	-	-	+ :
	Kotak & Co Pvt Ltd	-	-	-	-	1 -	-	-		-	-	-	-	1 -	-	-	-	-
	Kudin Trusteeship Services Private Limited	-		-	-		-					-	-	-	-		-	-
	USK Capital Partners		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	8	514,823,036	-	-	514,823,036	25.90	514,823,036		514,823,036	25.90	-	25.90	-	-		-	514,823,036
	Foreign Individuals (Non-Resident Individuals/Foreign						-	-			-		-	_				_
	Individuals	1	57,360	-	-	57,360	0.00	57,360	-	57,360	0.00	-	0.00	-	-	-	-	57,360
	Aarti Neal Chandaria	1	57,360	-	-	57,360	0.00	57,360	-	57,360	0.00	-	0.00	-	-	-		57,360
(b)	Dhawal Kotak Government	-	-	-		+	-	-			-		-	-	+		+	+
	Institutions	-	-	-	1 - 1	 		-	.	-	-	-	 	 	1 :	-	-	<u> </u>
							-	-					-					
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-		-	-	-	-	1	-	-	-	
(e)	Any Other	_	_	_		-	-	-			-	_	-	l .	_			
(6)	Any Other	-	<u> </u>			-	-	-	•	-	-	-	<u> </u>	 	<u> </u>	 	 	
	Sub-Total (A)(2)	1	57,360	-	-	57,360	0.00	57,360		57,360	0.00		0.00	-	-		-	57,360
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	514,880,396			514,880,396	25.90	514,880,396		514,880,396	25.90		25.90					514,880,396

Note: KOTAK TRUSTEE COMPANY PRIVATE LIMITED (Shares held as trustee for USK Benefit Trust III of which, Mr. Uday Suresh Kotak is the sole beneficiary)

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights he	ld in each class of	f securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lo	of convertible otherwise encumbered pital)		Number of equity shares held in dematerialized form	Sub-categorization	of shares
								No of Voting Ri	ghts	Total as a %			No.	As a % of No.	As a % of total			
								Class X Class Y	Total	of (A+B+C)				total Shares	Shares held		Shareholding (No.	of shares) under
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X Class T	(IX)		(x)	(XI)		gn)	(XIII)	(XIV)	Sub category (i)	Sub category (ii) Sub category (iii)
(1)	Institutions (Domestic)	()	1007		1.0	(/	(*****)		Ĭ		1.9	Ç	,			()		
(a)	Mutual Funds	38	254784254	0		0 254784254	12.82	254784254	0 254784254			0 12.82	0	0.00 NA	NA	254756254		2 0
	ICICI PRUDENTIAL MUTUAL FUND	1	28128851		(0 28128851			0 28128851			0 1.41		0.00 NA	NA	28128851		/ 0
	HDFC MUTUAL FUND UTI MUTUAL FUND	1	27657973	- 0		0 27657973 0 29000298	1.39	27657973 29000298	0 27657973 0 29000298			0 1.39 0 1.46	0	0.00 NA 0.00 NA	NA NA	27657973 29000298		4 0
	SBI MUTUAL FUND	1	73564986			73564986	3.70		0 73564986			0 1.46		0.00 NA	NA NA	73564986		1 0
(b)	Venture Capital Funds	0	73304300	i i	i	0 0	0.00		0 0	0.00		0 0.00		0.00 NA	NA NA	0		0
(c)	Alternate Investment Funds	41		0		0 3379637	0.17	3379637	0 3379637	0.17		0 0.17	0	0.00 NA	NA	3379637		0 .
	Banks	11			(0 2580841			0 2580841			0 0.13		0.00 NA	NA	2574627		/ 0
	Insurance Companies	39	172747462			0 172747462 0 128353776		172747462 128353776	0 172747462 0 128353776			0 8.69		0.00 NA 0.00 NA	NA NA	172747462 128353776		4 0
	Life Insurance Corporation of India Provident Funds/Pension Funds	1	29507381	1		0 29507381	1.48		0 29507381	1.48		0 0.46		0.00 NA	NA NA	29507381		
	National Pension System Trust	1	29507381			0 29507381	1.48		0 29507381			0 1.48		0.00 NA	NA NA	29507381		0
	Asset Reconstruction Companies	0	0			0 0	0.00		0 0	0.00		0.00	0	0.00 NA	NA NA	0		0
	Soveregin Wealth Funds	0	0	0		0 0	0.00	0	0 0	0.00		0.00	0	0.00 NA	NA NA	0		0
(i)	NBFC Registered with RBI	17	652407	1 0	1	0 652407			0 652407			0.03		0.00 NA	NA NA	652407		4 0
	Other Financial Insutitions	0	1 0	1 0	1	0	0.00	0	0 0	0.00		0.00	- 0	0.00 NA	NA .	0		4 0
	Any Other QUALIFIED INSTITUTIONAL BUYERS	,	2194408			0 2194408	0.11	2194408	0 2194408	0.11		0 0.11	0	0.00 NA	NA.	2194408		at al
	Sub Total (B)(1)	149				0 465846390	23.43		0 465846390			0 23.43		0.00 NA	NA NA	465812176		اة
(2)	Institutions (Foreign)																	
(a)	Foreign Direct Investment	0	0			0 0	0.00		0 0	0.00		0.00		0.00 NA	NA	0		. 0
(b)	Foreign Venture Capital	0	0			0 0	0.00	0	0 0	0.00		0.00		0.00 NA	NA	0		0 0
(c)	Sovereign Wealth Funds	0	0	-		0 0	0.00	0	0 0	0.00		0.00		0.00 NA	NA	0		. 0
	Foreign Portfolio Investors Category I EUROPACIFIC GROWTH FUND	1102	686841987 57542420			0 686841987 0 57542420	34.55		0 686841987 0 57542420	34.55		0 34.55 0 2.89		0.00 NA 0.00 NA	NA NA	686841987 57542420		4 0
	GOVERNMENT OF SINGAPORE	1	24068074			0 24068074	1.21		0 24068074			0 2.89		0.00 NA	NA NA	24068074		1 0
	INVESCO DEVELOPING MARKETS FUND	1	56045749	1 0	1 2	0 56045749	2.82	56045749	0 56045749	2.82		0 2.82	0	0.00 NA	NA NA	56045749		0 0
	NEW WORLD FUND INC	1	19891566			19891566			0 19891566			0 1.00		0.00 NA	NA	19891566		0 (
	CANADA PENSION PLAN INVESTMENT BOARD	1	53310661			53310661	2.68		0 53310661			0 2.68		0.00 NA	NA	53310661		0 (
(e)	Foreign Portfolio Investors Category II	81	27463396	0	-	0 27463396	1.38	27463396	0 27463396	1.38		0 1.38	0	0.00 NA	NA NA	27463396		/ 0 0
(1)	Overseas Depositories (holding DRs) (balancing figure)		0			0	0.00	0	0 0	0.00		0.00	0	0.00 NA	NA NA	0		1 0
18/	Any Other FOREIGN INSTITUTIONAL INVESTORS	5	200775			0 200775	0.01	200775	0 200775	0.01		0 0.01	0	0.00 NA	NA	175175		a 0 0
	FOREIGN BANK	2	32813072			0 32813072			0 32813072	1.65		0 1.65		0.00 NA	NA	32813072		0 0
	SUMITOMO MITSUI BANKING CORPORATION	1	32800000			32800000			0 32800000	1.65		0 1.65	0	0.00 NA	NA	32800000		0 (
	Sub Total (B)(2)	1190	747319230			0 747319230	37.59	747319230	0 747319230	37.59		0 37.59	0	0.00 NA	NA	747293630		1 0 0
(3)	Central Government/State Government(s)/President of India						0.00							0.00 414	NA NA			
(a) (b)	Central Government / President of India State Government / Governor	0	0			0 0	0.00	0	0 0	0.00		0.00	0	0.00 NA	NA NA	0		1 0
	Shareholding by Companies or Bodies Corporate where Central / State		`	·		-	0.00		1	0.00		0.00		0.00 144	100			
(c)	Government is a promoter	0	ا ا			0	0.00	0	0 0	0.00		0.00	0	0.00 NA	NA	0		، اه اد
	Sub Total (B)(3)	0	0			0 0	0.00	0	0 0	0.00		0.00	0	0.00 NA	NA	0		, 0 (
(4)	Non-Institutions											_						
(a)	Associate companies / Subsidiaries	0	0	- 0	+ (0	0.00	0	0 0	0.00		0.00	- 0	0.00 NA	NA .	0	-	4 0
(b)	Directors and their relatives (excluding independent directors and nominee directors)		4338987			0 4338987	0.22	4338987	0 4338987	0.22		0.22		0.00 NA	NA.	4264181		. اه اه
(c)	Key Managerial Personnel	1	1232392		1 6	0 1232392	0.22		0 1232392			0 0.06	0	0.00 NA	NA NA	1232392		i i
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)					0 0	0.00	0	0 0	0.00		0.00		0.00 NA	NA.	0		
(=)	Trusts where any person belonging to 'Promoter and Promoter Group'						-			-								
(e)	category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	1 0	4 0	0 0	0.00	0	0 0	0.00		0.00	0	0.00 NA	NA.	0		4 0
(f)	Investor Education and Protection Fund (IEPF)	1	3498400		-	3498400			0 3498400			0 0.18		0.00 NA	NA	3498400		4 0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	647006	91636802	1 0	1	91636802	4.61	91636802	0 91636802	4.61		0 4.61	- 0	0.00 NA	NA .	89225332		+ 9
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	306	82615857			0 82615857	4.16	82615857	0 82615857			0 4.16		0.00 NA	NA	82602883		, 0
(i)	Non Resident Indians (NRIs)	17968	10350960	1 0	-	0 10350960	0.52		0 10350960			0 0.52	0	0.00 NA	NA	9853846		4 0
	Foreign Nationals	0	25966992	1 - 2	1 .	0 3500000	0.00		0 25056003	0.00		0 0.00		0.00 NA 0.00 NA	NA NA	3500000		d 0
	Foreign Companies) CALADIUM INVESTMENT PTE LTD	1	25966992		1 2	0 25966992 0 25966992			0 25966992 0 25966992			0 1.31		0.00 NA 0.00 NA	NA NA	25966992 25966992		at ä
(1)	Bodies Corporate	3493	37199568			0 37199568	1.31		0 25966992			0 1.31	0	0.00 NA	NA NA	37155688		اة اد
(m)	Any Other																	
	CLEARING MEMBERS	17				0 150398			0 150398			0.01		0.00 NA	NA	150398		. 0
	FOREIGN PORTFOLIO INVESTORS	2	917		0	917	0.00		0 917			0.00		0.00 NA	NA	917		/ 0
	HUF	11088				0 2416049			0 2416049			0.12		0.00 NA	NA NA	2416049	-	1 0
	TRUSTS Sub Total (B)(4)	61 679953	259874882		1 9	0 467560 0 259874882	0.02		0 467560 0 259874882	0.02		0 0.02 0 13.07		0.00 NA 0.00	NA .	467560 256834638		1 0
	300 TOTAL (0)(4)		1473040502		_	0 259874882			0 259874882			0 74.10		0.00		1469940444		

Notes:

1. Table III - There may be a few Sovereign Wealth Funds (Foreign) forming part of 'Foreign Portfolio Investors Category I'. They have been classified as such as per the classification appearing in the Benpos.

2. Shareholding of Mr. Uday Kotak and his relatives has been shown in 'Table II - Statement showing shareholding pattern of the Promoter and Promoter Group'. The shareholding of the other Directors (excluding independent Directors) and their relatives is shown under the head 'Directors and their relatives (excluding independent directors and nominee directors)'

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	up equity shares held			Shareholding as a % of total no of shares (A+B+C2)		ing Rights held	in each class of			Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lo	ked in Shares	Number of Shares otherwise encum	bered	Number of equity shares held in dematerialized form
									N	o of Voting Rig	hts	Total as a % of (A+B+C)		anacca share capitaly	No.	As a % of total Shares held		s a % of total hares held	
									Class X	Class Y	Total								
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(x)	(XI)	(XII)	(X	(III)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00	NA NA	A	0
	Employee Benefit Trust (under SEBI(Share based																		
(2)	Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0		0	0.00	0	0.00) c	0.00	NA N	A	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0		0	0.00	0	0.00	0	0.00			0

Details of the shareholders acting as persons in	Concert including their Sha	reholding:		
Name of Shareholder	Name of PAC	No of shares		Holding%
T. A. J.				
Total:			U	U

Details of Shares which remain unclaimed may be given	hear along with details such as number of shareholders,
No of Shareholders	No of shares
0	0

			Table	V - Statement showing details of Significant Beneficial Ov	ners (SBOs)				
									Date of
									creation/acquisition of
							Particulars of the shares in	which significant beneficial	significant beneficial
Sno	Details of the significant beneficial owner			Details of the registered owner			interest is held by t	he beneficial owner	interest
	I			II			I	II	IV
								Shareholding as a % of	
								total no of shares	
								(Calculated as per SCRR	
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	1957) As a % of (A+B+C2)	
	NA NA	NA	NA	NA	NA	NA	NA	NA	NA

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	55.00	39.17	31-Mar-24
As on the end of previous 1st quarter	55.00	41.29	31-Dec-23
As on the end of previous 2nd quarter	55.00	42.54	30-Sep-23
As on the end of previous 3rd quarter	55.00	43.08	30-Jun-23
As on the end of previous 4th quarter	55.00	40.99	30-Mar-23