



April 15, 2024

KMBL/005/2024-25

BSE Limited Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB26, KMB29, KMB30
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Dear Sirs,

Sub: Half-yearly Statement of Debt Securities as on March 31, 2024

Pursuant to the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as updated on July 7, 2023), issued by the Securities and Exchange Board of India, please find enclosed, as Annexure A, the half- yearly Statement of Debt Securities of the Bank as on March 31, 2024.

We request you to kindly take the above information on your records and disseminate to all concerned.

Yours faithfully,

For Kotak Mahindra Bank Limited

**Avan Doomasia
Company Secretary**

Encl.: as above

Half-yearly Statement of Debt Securities of the Bank as on March 31, 2024

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (Rs. In Crore)	Amount outstanding (Rs. In Crore)
			(DD-MMM-YYYY)	(DD-MMM-YYYY)					
1	Kotak Mahindra Bank Limited	INE237A08940	28-Mar-2019	28-Apr-2026	8.25	Annually	N.A.	150.00	150.00
2		INE237A08957	01-Dec-2022	01-Dec-2029	7.63	Annually	N.A.	1,500.00	1,500.00
3		INE237A08965	20-Mar-2023	20-Mar-2030	7.85	Annually	N.A.	300.00	300.00
4		INE237A08973	23-Jun-2023	24-Jun-2030	7.55	Annually	N.A.	1,895.00	1,895.00
5		INE237A08981	14-Feb-2024	14-Feb-2031	7.60	Annually	N.A.	1,000.00	1,000.00
Total								4,845.00	4,845.00

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
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