



January 16, 2023

BSE Limited Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB22, KMB26, KMB29
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Dear Sirs,

Sub.: Reconciliation of Share Capital Audit Reports for the quarter ended December 31, 2022

Pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, the Securities and Exchange Board of India Circular No. D & C C/FITTC/CIR-16/2002 dated December 31, 2002 and the Securities and Exchange Board of India Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed, the Reconciliation of Share Capital Audit Reports for the Equity Shares and Preference Shares of Kotak Mahindra Bank Limited, for the quarter ended December 31, 2022, received from M/s. Savita Jyoti Associates, Practicing Company Secretaries. We request you to kindly take the above information on record and disseminate to all concerned.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Senior Executive Vice President &
Company Secretary

Encl.: as above

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S

RECONCILIATION OF EQUITY SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	December 31, 2022					
2.	ISIN	INE237A01028					
3.	Face Value	Rs.5/-					
4.	Name of the Company	KOTAK MAHINDRA BANK LIMITED					
5.	Registered Office Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051					
6.	Correspondence Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051					
7.	Telephone and Fax Numbers	Tel.: 022-61660001 Fax : 022-67132403					
8.	Email Address	avan.doomasia@kotak.com					
9.	Names of the Stock Exchanges where the Company's Securities are listed.	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED					
			NUMBER OF SHARES		% OF TOTAL ISSUED CAPITAL		
10.	Issued Capital		1,98,60,85,599		100.00		
11.	Listed Capital		1,98,60,85,599		100.00		
12.	Held in Dematerialised form in CDSL		3,71,26,360		1.87		
13.	Held in Dematerialised form in NSDL		1,94,51,95,144		97.94		
14.	Held in Physical Form		37,64,095		0.19		
15.	Total Number of Shares (12+13+14)		1,98,60,85,599		100.00		
16.	Reasons for difference if any, between (10&11), (11&15).	NIL					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for SE.
	ESOP	73502	Listed	BSE, NSE	YES	YES	---
	ESOP	273769	Listed	BSE, NSE	YES	YES	---

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SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S

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18.	Register of Members is Updated: If not updated up to which date: N.A.	YES
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	NIL
20.	Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why?	N.A.
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of Demat Requests		No. of Requests
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
		No. of Shares
		NIL
		Reasons for delay
		NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Avan Doomasia Senior Executive Vice President & Company Secretary Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403
23.	Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:	Mrs. Savita Jyoti Savita Jyoti Associates E-86, Sainikpuri, Secunderabad – 500 094 Telephone No. 040-27110559 Registration No. FCS 3738; CP No: 1796
24.	Appointment of Common Agency for Share Registry Work:	Yes KFin Technologies Limited Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221 Tel: 040 – 67162222; Fax: 040- 23001153; Email: inward.ris@kfintech.com website: www.kfintech.com
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)	NIL

FOR SAVITA JYOTI ASSOCIATES

Savita Jyoti

SAVITA JYOTI

Place: Hyderabad

Date: 16/01/2023

UDIN: F003738D002982120

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF PREFERENCE SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	December 31, 2022				
2.	ISIN (8.10 % Non-Convertible Perpetual Non-Cumulative Preference Shares)	INE237A04014				
3.	Face Value	Rs.5/-				
4.	Name of the Company	KOTAK MAHINDRA BANK LIMITED				
5.	Registered Office Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051				
6.	Correspondence Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051				
7.	Telephone and Fax Numbers	Tel.: 022-61660001 Fax : 022-67132403				
8.	Email Address	avan.doomasia@kotak.com				
9.	Names of the Stock Exchanges where the Company's Securities are listed.	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED				
		NUMBER OF SHARES		% OF TOTAL ISSUED CAPITAL		
10.	Issued Capital	100,00,00,000		100.00		
11.	Listed Capital	100,00,00,000		100.00		
12.	Held in Dematerialised form in CDSL	5,55,00,000		5.55		
13.	Held in Dematerialised form in NSDL	94,45,00,000		94.45		
14.	Held in Physical Form	-		-		
15.	Total Number of Shares (12+13+14)	100,00,00,000		100.00		
16.	Reasons for difference if any, between (10&11), (11&15)	N.A.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	NIL

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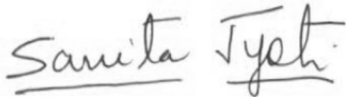
SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

: II:

18.	Register of Members is Updated : If not updated upto which date: N.A.	YES		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	NIL		
20.	Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Avan Doomasia Senior Executive Vice President & Company Secretary Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403		
23.	Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:	Mrs. Savita Jyoti Savita Jyoti Associates, Company Secretaries E-86, Sainikpuri, Secunderabad – 500 094 Telephone No. 040-27110559 Registration No. FCS 3738; CP No: 1796		
24.	Appointment of Common Agency for Share Registry Work :	Yes KFin Technologies Limited Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221 Tel: 040 – 67162222; Fax: 040- 23001153; Email: einward.ris@kfintech.com website: www.kfintech.com		
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)	NIL		

FOR SAVITA JYOTI ASSOCIATES



SAVITA JYOTI

Place: Hyderabad

Date: 16/01/2023

UDIN: F003738D002982131

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796