



June 26, 2023

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
<b>BSE Scrip Code:</b> 500247, 715026, 958687, 974396, 974682, 974924	<b>NSE Symbol:</b> KOTAKBANK, KMBL, KMB26, KMB29, KMB30

Dear Sirs,

**Sub: Information under Clause 2.2(b) of Chapter XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

We submit herewith, in Annexure A, the relevant information regarding the Bank's newly listed Non-Convertible Debt Securities (in the form of Debentures), as provided in Clause 2.2(b) of Chapter XIV of Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021, issued by the Securities and Exchange Board of India (Operational Circular) read with Annex - XIV-B thereto.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
Company Secretary

**Annexure A**

Long Name of Debentures: UNSECURED RATED LISTED REDEEMABLE NON CONVERTIBLE BOND IN NATURE OF DEBENTURES SERIES 1 DATE OF MATURITY 24/06/2030  
Short Name: KOTAK MAHINDRA BANK LIMITED SR 1 BD 24JU30 FVRS1LAC

**1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08973	June 23, 2023	June 26, 2023	1,89,500	First Issue	NSE and BSE

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

NSE: <https://archives.nseindia.com/content/circulars/CML57281.pdf>

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230626-30>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption (as per Placement Memorandum*)
1	INE237A08973	June 8, 2024	Interest	June 24, 2024
2		June 8, 2025	Interest	June 23, 2025
3		June 8, 2026	Interest	June 23, 2026
4		June 8, 2027	Interest	June 23, 2027
5		June 8, 2028	Interest	June 23, 2028
6		June 8, 2029	Interest	June 25, 2029
7		June 8, 2030	Interest / Redemption	June 24, 2030

\* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count / Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and in accordance with the Tranche Placement Memorandum dated June 22, 2023

## 4. Details of credit rating:

## a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE237A08973	ICRA Limited	AAA	Stable	New	June 16, 2023	N.A.	
	CRISIL Limited						
	India Ratings and Research Private Limited						

## b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

## 5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Debentures were allotted on June 23, 2023 and the first interest payment date will be June 24, 2024.**

## b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE237A08973
2	Issue size	Rs. 1,895 crore
3	Interest Amount to be paid on due date	Rs. 7,550 per Debenture
4	Frequency - quarterly/ monthly / annual	Annual
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	Nil
7	Interest payment record date	Interest payment record date would be 15 (Fifteen) days prior to relevant interest date
8	Due date for interest payment (DD/MM/YYYY)	N.A.
9	Actual date for interest payment (DD/MM/YYYY)	N.A.

10	Amount of interest paid	N.A.
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

b) Details of redemption payments: **This clause is not applicable since the Debentures were allotted on June 23, 2023**

Sl. No.	Particulars	Details
1	ISIN	INE237A08973
2	Type of Redemption (Full / Partial)	Full
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	N.A. (will be redeemed as per the terms of issue)
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	N.A.
9	Due date for redemption/ maturity Actual date for redemption (DD/MM/YYYY)	24/06/2030*
10	Actual date for redemption (DD/MM/YYYY)	24/06/2030*
11	Amount redeemed	N.A.
12	Outstanding amount (Rs.)	Rs. 1,895 crore
13	Date of last Interest payment	As per the terms of issue, the last instance of interest payment will be due and paid on June 24, 2030

\* Subject to the terms of issue

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.