



Kotak Mahindra Bank

April 19, 2022

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247	National Stock Exchange of India Limited Exchange Plaza, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Reports for the quarter ended March 31, 2022

Pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, the Securities and Exchange Board of India Circular No. D & C C/FITTC/CIR-16/2002 dated December 31, 2002 and the Securities and Exchange Board of India Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed, the Reconciliation of Share Capital Audit Reports for the Equity Shares and Preference Shares of Kotak Mahindra Bank Limited, for the quarter ended March 31, 2022, received from M/s. Savita Jyoti Associates, Practising Company Secretaries.

We request you to kindly take the above information on record and disseminate to all concerned.

Thanking you,

Yours faithfully,
For Kotak Mahindra Bank Limited


Avan Doomasia
Senior Executive Vice President &
Company Secretary

Encl.: As above

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660000
www.kotak.com

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S

RECONCILIATION OF EQUITY SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	March 31, 2022					
2.	ISIN	INE237A01028					
3.	Face Value	Rs.5/-					
4.	Name of the Company	KOTAK MAHINDRA BANK LIMITED					
5.	Registered Office Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051.					
6.	Correspondence Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051.					
7.	Telephone and Fax Numbers	Tel.: 022-61660001 Fax : 022-67132403					
8.	Email Address	avan.doomasia@kotak.com					
9.	Names of the Stock Exchanges where the Company's Securities are listed.	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED					
			NUMBER OF SHARES		% OF TOTAL ISSUED CAPITAL		
10.	Issued Capital		1,98,46,61,760		100.00		
11.	Listed Capital		1,98,43,73,731		99.99		
12.	Held in Dematerialised form in CDSL		3,97,51,495		2.00		
13.	Held in Dematerialised form in NSDL		1,94,01,86,286		97.76		
14.	Held in Physical Form		47,23,979		0.24		
15.	Total Number of Shares (12+13+14)		1,98,46,61,760		100.00		
16.	Reasons for difference if any, between (10&11), (11&15).	The difference between Rows 10 and 11 and Rows 11 and 15 is 2,88,029 Equity Shares. Reason for difference: Listing and Trading Approvals in respect of 2,88,029 Equity Shares allotted under the ESOP Scheme of the Bank on March 30, 2022, have been received from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on April 7, 2022 and the same have been admitted for trading on BSE and NSE, with effect from April 8, 2022.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for SE.
	ESOP	1,81,397	Listed	BSE, NSE	YES	YES	---
	ESOP	2,92,365	Listed	BSE, NSE	YES	YES	---
	ESOP	2,88,029	*Applied	BSE, NSE	YES	YES	---

*Listing and Trading Approvals received from BSE and NSE on April 7, 2022 and admitted for trading on BSE and NSE with effect from April 8, 2022.

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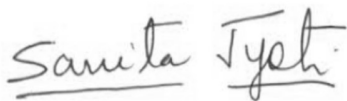
SAVITA JYOTI ASSOCIATES
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CS. SAVITA JYOTI, B.Com., F.C.S

:II:

18.	Register of Members is Updated : If not updated upto which date: N.A.	YES		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	NIL		
20.	Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Avan Doomasia Senior Executive Vice President & Company Secretary Membership No. F3430. Tel: 022- 61661605; Fax: 022- 67132403		
23.	Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:	Mrs. Savita Jyoti Savita Jyoti Associates E-86, Sainikpuri, Secunderabad – 500 094. Telephone No. 040-27110559 Registration No. FCS 3738; CP No: 1796		
24.	Appointment of Common Agency for Share Registry Work :	Yes KFin Technologies Limited Tower – B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500 032, Telangana, India, SEBI registration No: INR000000221 Tel: 040 – 67162222; Fax: 040- 23001153; Email: einward.ris@kfintech.com website: www.kfintech.com		
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.)	NIL		

FOR SAVITA JYOTI ASSOCIATES



SAVITA JYOTI

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

Place: Hyderabad
Date: 19/04/2022
UDIN: F003738D000152887

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF PREFERENCE SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	March 31, 2022				
2.	ISIN (8.10 % Non-Convertible Perpetual Non-Cumulative Preference Shares)	INE237A04014				
3.	Face Value	Rs.5/-				
4.	Name of the Company	KOTAK MAHINDRA BANK LIMITED				
5.	Registered Office Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051.				
6.	Correspondence Address	27 BKC, C-27, G BLOCK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI- 400 051.				
7.	Telephone and Fax Numbers	Tel.: 022-61660001 Fax : 022-67132403				
8.	Email Address	avan.doomasia@kotak.com				
9.	Names of the Stock Exchanges where the Company's Securities are listed.	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED				
		NUMBER OF SHARES		% OF TOTAL ISSUED CAPITAL		
10.	Issued Capital	100,00,00,000		100.00		
11.	Listed Capital	100,00,00,000		100.00		
12.	Held in Dematerialised form in CDSL	4,35,00,000		4.35		
13.	Held in Dematerialised form in NSDL	95,65,00,000		95.65		
14.	Held in Physical Form	-		-		
15.	Total Number of Shares (12+13+14)	100,00,00,000		100.00		
16.	Reasons for difference if any, between (10&11), (11&15)	N.A.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	NIL

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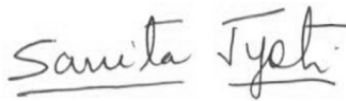
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20.	Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of Demat Requests		No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Avan Doomasia Senior Executive Vice President & Company Secretary Membership No. F3430. Tel: 022- 61661605; Fax: 022- 67132403		
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25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.)	NIL		

FOR SAVITA JYOTI ASSOCIATES


SAVITA JYOTI

Place: Hyderabad
Date: 19/04/2022
UDIN: F003738D000152898

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796