



May 26, 2021

The Manager Corporate Relationship, BSE Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager The National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
---	---

Dear Sir,

**Sub: Intimation under Regulations 29, 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to Regulations 29, 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors ("Board") of Kotak Mahindra Bank Limited ("Bank") is scheduled to be held on May 29, 2021 to, *inter alia*, consider the proposal for seeking the consent of the Board for issuance of Unsecured, Redeemable, Non-Convertible Debentures/Bonds/other Debt Securities, on private placement basis, in Indian/ foreign currencies, in domestic and/or overseas markets, in one or more tranches, subject to the approval of the Members of the Bank at the ensuing Annual General Meeting and any other approvals as may be necessary.

This is for your information and appropriate dissemination.

Yours faithfully,

**For Kotak Mahindra Bank Limited**

**Avan Doomasia  
Senior Executive Vice President &  
Company Secretary**

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

T +91 22 61660001  
www.kotak.com