



June 3, 2021

The Manager Corporate Relationship, BSE Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
---	--

Dear Sir,

**Sub: Intimation of Record Dates of Interest / Principal Payment**

**Ref: Regulations 50(1) and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We refer to our letter dated April 5, 2021, intimating Record Dates of Interest / Principal Payment, which are due during the period from April 1, 2021 to March 31, 2022.

In this connection, we furnish below the details of the revised Record Dates for Interest/ Principal payments due during the period from April 1, 2021 to March 31, 2022, in respect of the bond/debenture issuances made by the Bank, from time to time:

ISIN	TYPE OF BONDS / DEBENTURES	RATE OF INTEREST %	DUE DATE OF INTEREST PAYMENT	REVISED RECORD DATE	PURPOSE OF RECORD DATE	DUE DATE OF PRINCIPAL PAYMENT
INE237A08908	Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures	9.36	August 12, 2021	August 9, 2021	Payment of full Redemption and Interest	August 12, 2021
INE166A08032	Unsecured Redeemable Non-Convertible Subordinated Bonds in the nature of Debenture.	9.90	December 14, 2021	November 29, 2021	Payment of Interest	December 14, 2022
INE237A08924	Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures	8.72	January 14, 2022	January 11, 2022	Payment of full Redemption and Interest	January 14, 2022
INE237A08940	Senior Unsecured Redeemable Long Term Bonds in the nature of Non-Convertible Debentures	8.25	March 28, 2022	March 14, 2022	Payment of Interest	April 28, 2026
INE237A08932	Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures	8.45	March 30, 2022	March 25, 2022	Payment of full Redemption and Interest	March 30, 2022

Kindly take the same on record.

Yours faithfully,  
**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
**Senior Executive Vice President &**  
**Company Secretary**

**Kotak Mahindra Bank Ltd.**  
**CIN: L65110MH1985PLC038137**

**Registered Office:**  
**27 BKC, C 27, G Block,**  
**Bandra Kurla Complex,**  
**Bandra (E), Mumbai 400051,**  
**Maharashtra, India.**

**T +91 22 61660001**  
**www.kotak.com**