



April 5, 2021

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|---|--|
| The Manager<br>Corporate Relationship,<br>BSE Limited,<br>1 <sup>st</sup> Floor, New Trading Ring,<br>Rotunda Building,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400 001. | The Manager<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>5 <sup>th</sup> Floor,<br>Plot No.C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (East),<br>Mumbai 400 051. |
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Dear Sir,

**Sub: Intimation of Record Dates of Interest / Principal Payment****Ref: Regulation 50(1) and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject and in compliance with Regulation 50(1) and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we furnish below the details with regard to the Record Dates for Interest / Principal payments to be made in respect of the bond/debenture issues made by the Bank, which are due during the period from April 1, 2021 to March 31, 2022:

| ISIN         | TYPE OF BONDS / DEBENTURES  | RATE OF INTEREST % | DUE DATE OF INTEREST PAYMENT | RECORD DATE         | DUE DATE OF PRINCIPAL PAYMENT |
|--------------|---|--------------------|------------------------------|---------------------|-------------------------------|
| INE237A08890 | Rated Unsecured Redeemable Non-Convertible Subordinated Lower Tier-II Bonds             | 9.31               | April 07, 2021               | *March 31, 2021     | April 07, 2021                |
| INE166A08032 | Unsecured Redeemable Non-Convertible Subordinated Bonds in the nature of Debenture.     | 9.90               | December 14, 2021            | **November 23, 2021 | December 14, 2022             |
| INE237A08908 | Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures                     | 9.36               | August 12, 2021              | ***August 07, 2021  | August 12, 2021               |
| INE237A08924 | Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures                     | 8.72               | January 14, 2022             | January 10, 20 22   | January 14, 2022              |
| INE237A08940 | Senior Unsecured Redeemable Long Term Bonds in the nature of Non-Convertible Debentures | 8.25               | March 28, 2022               | # March 09, 2022    | April 28, 2026                |
| INE237A08932 | Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures                     | 8.45               | March 30, 2022               | ****March 24, 2022  | March 30, 2022                |

\*Record Date 3 days(excluding.1st & 2nd April - Bank holiday, 4th April - Sunday) Record date –March 31, 2021

\*\* Record Date 15 days ( excluding 2nd & 4th Saturday & Sunday), Record date Nov 23, 2021

\*\*\*Record Date 3 days (excluding Sunday 08th Aug) Record date August 7, 2021

# Record Date 15 days (excluding 2nd & 4th Saturday & Sunday) , Record date March 9, 2022

**Kotak Mahindra Bank Ltd.**  
**CIN: L65110MH1985PLC038137**

**Registered Office:**  
**27 BKC, C 27, G Block,**  
**Bandra Kurla Complex,**  
**Bandra (E), Mumbai 400051,**  
**Maharashtra, India.**

**T +91 22 61660001**  
**www.kotak.com**



Kotak Mahindra Bank

\*\*\*\*\*Record Date 3 days (excluding 26th March & 27th March 2022 falls on 4th Saturday/Sunday) Record date March 24, 2022

Kindly take the same on record.

Yours faithfully,  
**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
**Senior Executive Vice President &**  
**Company Secretary**

Encl: as above.

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