



October 7, 2021

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 500247	National Stock Exchange of India Limited Exchange Plaza, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051. NSE Symbol: KOTAKBANK
---	--

Dear Sir/Madam,

Sub: Half Yearly Statement containing details of Debt Securities as on September 30, 2021.

Ref: Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 issued by the Securities and Exchange Board of India.

Pursuant to Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 issued by the Securities and Exchange Board of India ("SEBI"), regarding Specifications related to International Securities Identification Numbers (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the Half Yearly Statement containing details of Debt Securities as on September 30, 2021.

We request you to kindly take the above information on record and disseminate to all concerned.

Thanking you,

Yours faithfully,
For Kotak Mahindra Bank Limited

Avan Doomasia
Senior Executive Vice President &
Company Secretary

Encl: As above

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137


Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.com

DETAILS OF BONDS ISSUED AND OUTSTANDING BY KOTAK MAHINDRA BANK LTD AS ON 30th Sept 2021

Sr.No	Name of the issuer	ISIN NUMBER	ISSUANCE DATE	MATURITY DATE	COUPON RATE	PAYMENT FREQUENCY	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any	Listing Stock exchange
1	Kotak Mahindra Bank Ltd	INE237A08924	14-01-2015	14-01-2022	8.72	Annual	none	none	none	5,00,00,00,000.00	5,00,00,00,000.00	IDBI Trusteeship Ltd	None	NSE /BSE
2	Kotak Mahindra Bank Ltd	INE237A08932	30-03-2015	30-03-2022	8.45	Annual	none	none	none	2,00,00,00,000.00	2,00,00,00,000.00	IDBI Trusteeship Ltd	None	NSE /BSE
3	Kotak Mahindra Bank Ltd	INE166A08032	14-12-2012	14-12-2022	9.90	Annual	none	none	none	3,06,00,00,000.00	3,06,00,00,000.00	IDBI Trusteeship Ltd	None	NSE
4	Kotak Mahindra Bank Ltd	INE237A08940	28-03-2019	28-04-2026	8.25	Annual	none	none	none	1,50,00,00,000.00	1,50,00,00,000.00	IDBI Trusteeship Ltd	None	NSE /BSE
										11,56,00,00,000.00	11,56,00,00,000.00			

For Kotak Mahindra Bank Ltd


 Authorised Signatories