

August 12, 2021

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| The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. | The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051. |
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Dear Sir,

Sub: Confirmation of payment of Redemption amount and Interest made to the holders of Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures (ISIN - INE237A08908)

Ref: Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the redemption amount and the interest on the 2620 9.36% Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures of Rs. 10 lakh each, has been remitted to the eligible bondholders today, as per the following details:

| ISIN | Due date of Payment of Interest and Redemption amount | Actual Date of Payment | Redemption amount (Rs. in crore) | Interest amount (Rs. in crore) |
|--------------|---|------------------------|----------------------------------|--------------------------------|
| INE237A08908 | August 12,2021 | August 12,2021 | 262.00 | 24.5232 |

Kindly take the same on record.

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Senior Executive Vice President &
Company Secretary

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.com