

16<sup>th</sup> April 2020

|   |  |
|---|--|
| The Manager<br>Corporate Relationship,<br>BSE Limited,<br>1 <sup>st</sup> Floor, New Trading Ring,<br>Rotunda Building,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400 001. | The Manager<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>5 <sup>th</sup> Floor,<br>Plot No.C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (East),<br>Mumbai 400 051. |
|---|--|

Dear Sir,

**Sub: Half Yearly Statement of Debt Securities as on 30th September 2019**

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the Half Yearly statement of Debt Securities as on 31<sup>st</sup> March 2020.

You are requested to accept and take on record the “sd/-“copy, as we are unable to submit the signed copy in the situation of lockdown as per the directives of Government and consequent work from home mandate from the company.

Kindly take the same On record.

**Kotak Mahindra Bank Limited**

**Sd/-**  
**Bina Chandarana**  
**Joint President & Company Secretary**

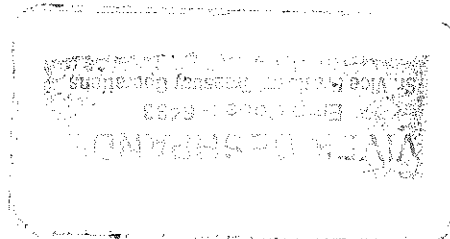
Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

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**DETAILS OF BONDS ISSUED AND OUTSTANDING BY KOTAK MAHINDRA BANK LTD AS ON 31st March 2020**

| Sr.No | Name of the issuer      | ISIN NUMBER  | ISSUANCE DATE | MATURITY DATE | COUPON RATE | PAYMENT FREQUENCY | Embedded option if any | Embedded option if any (Put Option details) | Embedded option if any (Call Option details) | Amount Issued (In Rs.) | Amount Outstanding (In Rs) | Name of the Debenture Trustee | Company's Remarks if any | Listing Stock exchange |
|-------|-------------------------|--------------|---------------|---------------|-------------|-------------------|------------------------|---|--|------------------------|----------------------------|-------------------------------|--------------------------|------------------------|
| 1     | Kotak Mahindra Bank Ltd | INE237A08890 | 07-04-2011    | 07-04-2021    | 9.31        | Annual            | none                   | none  | none   | 1,50,00,00,000.00      | 1,50,00,00,000.00          | IDBI Trusteeship Ltd          | None                     | NSE                    |
| 2     | Kotak Mahindra Bank Ltd | INE237A08908 | 12-08-2014    | 12-08-2021    | 9.36        | Annual            | none                   | none  | none   | 2,62,00,00,000.00      | 2,62,00,00,000.00          | IDBI Trusteeship Ltd          | None                     | NSE /BSE               |
| 3     | Kotak Mahindra Bank Ltd | INE237A08924 | 14-01-2015    | 14-01-2022    | 8.72        | Annual            | none                   | none  | none   | 5,00,00,00,000.00      | 5,00,00,00,000.00          | IDBI Trusteeship Ltd          | None                     | NSE /BSE               |
| 4     | Kotak Mahindra Bank Ltd | INE237A08932 | 30-03-2015    | 30-03-2022    | 8.45        | Annual            | none                   | none  | none   | 2,00,00,00,000.00      | 2,00,00,00,000.00          | IDBI Trusteeship Ltd          | None                     | NSE /BSE               |
| 5     | Kotak Mahindra Bank Ltd | INE166A08032 | 14-12-2012    | 14-12-2022    | 9.90        | Annual            | none                   | none  | none   | 3,06,00,00,000.00      | 3,06,00,00,000.00          | IDBI Trusteeship Ltd          | None                     | NSE                    |
| 6     | Kotak Mahindra Bank Ltd | INE237A08940 | 28-03-2019    | 28-04-2026    | 8.25        | Annual            | none                   | none  | none   | 1,50,00,00,000.00      | 1,50,00,00,000.00          | IDBI Trusteeship Ltd          | None                     | NSE /BSE               |
|       |                         |              |               |               |             |                   |                        |   |  | 15,68,00,00,000.00     | 15,68,00,00,000.00         |                               |                          |                        |



*Amw.*

*[Faint, illegible text, possibly a signature or stamp]*

For Kotak Mahindra Bank Ltd.  
*[Signature]*  
 Director