



Kotak Mahindra Bank

Date: May 30, 2020

The Manager
Corporate Relationship
BSE Limited
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 500247

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: KOTAKBANK

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the "Equity Share(s)") by Kotak Mahindra Bank Limited (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Please note that the Issuance Committee of the board of directors of the Bank ("Committee") has, at its meeting held today i.e. May 30, 2020, approved the issue and allotment of 6,50,00,000 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at the issue price of ₹ 1,145 per Equity Share (including a premium of ₹ 1,140 per Equity Share), aggregating to ₹ 74,425,000,000 (Rupees Seventy Four Billion and Four Hundred Twenty Five Million Only), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the equity shares issued and outstanding immediately after the issue shall be 1,97,88,04,377 Equity Shares.

The Issue opened on May 26, 2020 and the Issue closed i.e. on May 29, 2020, and the same was intimated pursuant to our letters dated May 26, 2020 and May 29, 2020, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 3.30 p.m. and concluded at 3.40 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For Kotak Mahindra Bank Limited

B. R. Chandarana
Bina Chandarana
Joint President and Company Secretary

Encl: (i) Annexure A
Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India. T +91 22 61660000
www.kotak.com





ANNEXURE A
LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY
SHARES OFFERED IN THE ISSUE

| S. No. | Name of the Allottees | No. of Equity Shares Allotted | % of Total Issue Size |
|--------|--|-------------------------------|-----------------------|
| 1 | INVESCO OPPENHEIMER DEVELOPING MARKETS FUND | 5,216,111 | 8.02% |
| 2 | CANADA PENSION PLAN INVESTMENT BOARD | 4,625,000 | 7.12% |
| 3 | ICICI PRUDENTIAL MUTUAL FUND (THROUGH MULTIPLE SCHEMES AS BELOW) | 4,096,000 | 6.30% |
| 3a | ICICI PRUDENTIAL BLUECHIP FUND | 1,249,884 | 1.92% |
| 3b | ICICI PRUDENTIAL VALUE DISCOVERY FUND | 632,847 | 0.97% |
| 3c | ICICI PRUDENTIAL MULTICAP FUND | 485,000 | 0.75% |
| 3d | ICICI PRUDENTIAL MIDCAP FUND | 334,800 | 0.52% |
| 3e | ICICI PRUDENTIAL LONG TERM EQUITY FUND TAX SAVINGS | 299,646 | 0.46% |
| 3f | ICICI PRUDENTIAL BALANCED ADVANTAGE FUND | 248,858 | 0.38% |
| 3g | ICICI PRUDENTIAL FOCUSED EQUITY FUND | 174,672 | 0.27% |
| 3h | ICICI PRUDENTIAL MULTI ASSET FUND | 130,000 | 0.20% |
| 3i | ICICI PRUDENTIAL BANKING & FINANCIAL SERVICES FUND | 126,968 | 0.20% |
| 3j | ICICI PRUDENTIAL VALUE FUND - SERIES 17 | 104,385 | 0.16% |
| 3k | ICICI PRUDENTIAL VALUE FUND - SERIES 19 | 76,180 | 0.12% |
| 3l | ICICI PRUDENTIAL VALUE FUND - SERIES 18 | 63,610 | 0.10% |
| 3m | ICICI PRUDENTIAL VALUE FUND - SERIES 20 | 50,788 | 0.08% |
| 3n | ICICI PRUDENTIAL VALUE FUND - SERIES 13 | 32,497 | 0.05% |
| 3o | ICICI PRUDENTIAL GROWTH FUND - SERIES 3 | 26,087 | 0.04% |
| 3p | ICICI PRUDENTIAL VALUE FUND - SERIES 15 | 22,362 | 0.03% |
| 3q | ICICI PRUDENTIAL VALUE FUND - SERIES 14 | 19,621 | 0.03% |
| 3r | ICICI PRUDENTIAL GROWTH FUND - SERIES 1 | 17,795 | 0.03% |



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