



Kotak Mahindra Bank

Date: May 29, 2020

The Manager  
Corporate Relationship  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**BSE Scrip Code: 500247**

The Manager  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Scrip Symbol: KOTAKBANK**

**Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Shares”) by Kotak Mahinda Bank Limited (the “Bank”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).**

Dear Sir/ Madam,

Please note that the Issuance Committee (the “Committee”), at its meeting held on May 29, 2020, approved and adopted the placement document dated May 29, 2020 in connection with the Issue.

The Issue opened on May 26, 2020 and closed today i.e. on May 29, 2020, and the same was intimated pursuant to our letters dated May 26, 2020 and May 29, 2020, respectively.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Kotak Mahindra Bank Limited**

**Bina Chandarana**  
**Joint President and Company Secretary**

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
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Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

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