14th January 2019

The Manager
Corporate Relationship,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the Shareholding Pattern of the Bank for the quarter ended 31st December 2018.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl: as above.
The table for disclosure of holding of specified securities is as follows:

<table>
<thead>
<tr>
<th>No.</th>
<th>Particulars</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Name of the Listed Entity</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>2.</td>
<td>Name of the Company</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>3.</td>
<td>Name of the Security/Credit of the Security</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>4.</td>
<td>Date of Submission of Information</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>5.</td>
<td>Date of Submission of Information</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>6.</td>
<td>Whether any shares held by promoters are pledged or otherwise encumbered</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>7.</td>
<td>Whether the listed entity has any shares pledged which are deposited with depositary receipts</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>8.</td>
<td>Whether the listed entity has any convertible securities or warrants</td>
<td>Must be disclosed</td>
</tr>
<tr>
<td>9.</td>
<td>Whether the listed entity has issued any party paid up shares</td>
<td>Must be disclosed</td>
</tr>
</tbody>
</table>

Note: By listed entity in above table the values will be considered as zero. Any default in submission of the format of holding of specified securities will be punishable as a breach of obligations under Section 20 of the SEBI (Debt Securities) Regulations, 2018.

Deadlines:
- Information must be filed by the settlement day following the date of submission of the Form.
- Format must be submitted to the Registrar of Shareholders and Depositories through the SEBI's e-dispatch system by 30th June 2018.

Penalties:
- A penalty of Rs. 25,000 per day will be imposed on the defaulting entity for each day of default in filing the report.
- A penalty of Rs. 50,000 will be imposed on the defaulting entity for each day of default in filing the report.

Signatures of the Authorised Person:
- The Authorised Person shall ensure that the information filed is correct and complete.
- The Authorised Person shall be responsible for any inaccuracy or omission in the information filed.

The above details are mandatory for all listed entities.

Note: By listed entity in above table the values will be considered as zero. Any default in submission of the format of holding of specified securities will be punishable as a breach of obligations under Section 20 of the SEBI (Debt Securities) Regulations, 2018.

Deadlines:
- Information must be filed by the settlement day following the date of submission of the Form.
- Format must be submitted to the Registrar of Shareholders and Depositories through the SEBI's e-dispatch system by 30th June 2018.

Penalties:
- A penalty of Rs. 25,000 per day will be imposed on the defaulting entity for each day of default in filing the report.
- A penalty of Rs. 50,000 will be imposed on the defaulting entity for each day of default in filing the report.

Signatures of the Authorised Person:
- The Authorised Person shall ensure that the information filed is correct and complete.
- The Authorised Person shall be responsible for any inaccuracy or omission in the information filed.

The above details are mandatory for all listed entities.
<table>
<thead>
<tr>
<th>% Holding</th>
<th>No of Shares</th>
<th>Name of PAC</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Details of the shareholders acting as persons in concert including their shareholding:
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders.

No of Shares

No of Shareholders