



Kotak Mahindra Bank

30th April 2019

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Sub: Reconciliation of Share Capital Audit

Pursuant to SEBI Circular No. D & C C/FITTC/CIR-16/2002 dated 31st December 2002, Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September 2010, we enclose the Report from a Chartered Accountant, in connection with the Reconciliation of Share Capital Audit conducted for the quarter ended 31st March 2019.

The said Report is placed before the Board of Directors of the Bank at its Meeting held on 30th April 2019.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl: as above.



Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

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F +91 22 67132403
www.kotak.com



BELDI & ASSOCIATES

Chartered Accountants

Beldi Nilayam, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad - 500 004. Phone : (O) 23394274, (R) 23354439

CA BELDI SRIDHAR
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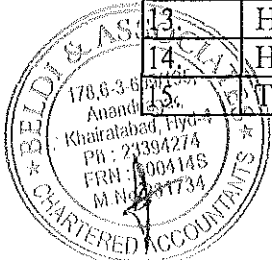
The Board of Directors,
Kotak Mahindra Bank Limited,
27BKC, C 27, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Reconciliation of Share Capital Audit Report

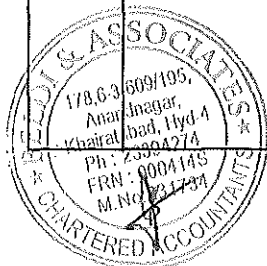
We have examined the Register of Members, beneficiary details by the depositories and others documents maintained by **M/s Kotak Mahindra Bank Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular No. D & CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996.

In our opinion and to the best of our information and according to the explanations given to us based on such verifications as considered necessary, we hereby certify the following:

1.	For Quarter Ended	March 31, 2019	
2.	ISIN	1. INE237A01028 2. IN8237A01019 (For Listing / Trading Approval is Awaited)	
3.	Face Value	Rs. 5/- each	
4.	Name of the Company	Kotak Mahindra Bank Limited	
5.	Registered Office Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051	
6.	Correspondence Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051	
7.	Telephone & Fax Nos.	Telephone No.: 022-6166 0001 Fax No.: 022-6713 2403	
8.	Email Address	bina.chandarana@kotak.com	
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
	Share Capital	No. of Shares	% of Total Issued Capital
10.	Issued Capital	1,908,754,827	100.00%
11.	Listed Capital	1,908,034,001	99.96%
12.	Held in dematerialized form in CDSL	32,557,556	1.71%
13.	Held in dematerialized form in NSDL	1,869,092,600	97.92%
14.	Held in Physical Form	7,104,671	0.37%
	Total No. of Shares (12+13+14)	1,908,754,827	100.00%



16.	Reasons for difference if any, between (10&11), (11&15).	Difference between (10&11), (11&15) is 720,826 shares. Reason: ESOP allotment made on March 26, 2019 for 671,502 shares & on March 30, 2019 for 49,324 have been admitted for trading on BSE and NSE on April 03,2019 & April 08,2019 respectively.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below					
Particulars	No. of Shares	Applied / Not Applied For Listing	Listed on Stock Exchanges (specify names)	Whether R Intimate d to CDSL	Whether R intimate d to NSDL	In-Principle Approval pending for SE (specify names)
ESOP Allotment	148,565	Listed	BSE, NSE	Yes	Yes	No
ESOP Allotment	341,326	Listed	BSE, NSE	Yes	Yes	No
ESOP Allotment	671,502	Applied for Listing*	BSE, NSE	Yes	Yes	No
ESOP Allotment	49,324	Applied for Listing*	BSE, NSE	Yes	Yes	No
18.	Register of Members is updated (Yes / No) If not, updated up to which date				Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Nil	
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				Not Applicable	
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay					
Total Number of Demat Requests		No of Requests	No of Shares	Reasons for delay		
Confirmed after 21 days		Nil	Nil	NA		
Pending for more than 21 days		Nil	Nil	NA		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co		Ms. Bina Chandarana Company Secretary Telephone No.: 022-6166 1605 Fax No.: 022-67132403			
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS		V Swapna Priya Partner, Beldi & Associates Chartered Accountants, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad – 500 082, Telangana, Phone: 040-23394274			

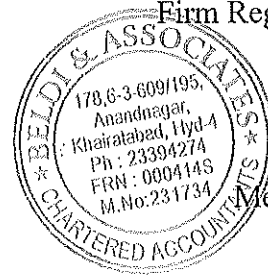


24.	Appointment of common agency for share registry work	M/s Karvy Fintech Private Ltd Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from Stock Exchanges, Company Changed its name etc.)	Nil
*Listing and trade approval received on April 02, 2019 & April 05, 2019 respectively.		

Place: Hyderabad
Date: 15th day of April, 2019

For Beldi & Associates,
Chartered Accountants

Firm Registration No.000414S



V Swapna Priya
V Swapna Priya
Partner

Membership No.231734



BELDI & ASSOCIATES

Chartered Accountants

Beldi Nilayam, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad - 500 004. Phone : (O) 23394274, (R) 23354439

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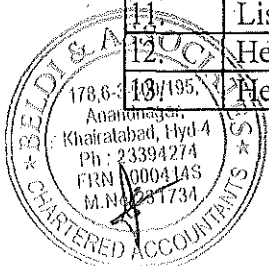
The Board of Directors,
Kotak Mahindra Bank Limited,
27BKC, C 27, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051

Reconciliation of Preference Share Capital Audit Report

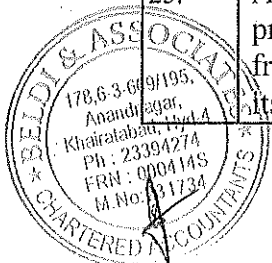
We have examined the Register of Members, beneficiary details by the depositories and others documents maintained by **M/sKotak Mahindra Bank Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular No.D & CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996.

In our opinion and to the best of our information and according to the explanations given to us based on such verifications as considered necessary, we hereby certify the following:

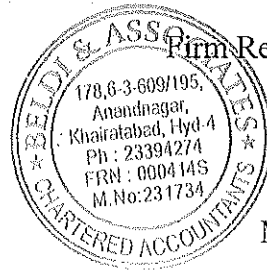
1.	For Quarter Ended	March 31,2019	
2.	ISIN(8.10 % Perpetual Non-Cumulative Preference Shares)	INE237A04014	
3.	Face Value	Rs. 5/- each	
4.	Name of the Company	Kotak Mahindra Bank Limited	
5.	Registered Office Address	27BKC, C 27, G Block, BandraKurla Complex, Bandra (E), Mumbai -400051	
6.	Correspondence Address	27BKC, C 27, G Block, BandraKurla Complex, Bandra (E), Mumbai -400051	
7.	Telephone & Fax Nos.	Telephone No.: 022-6166 0001 Fax No.: 022-6713 2403	
8.	Email Address	bina.chandarana@kotak.com	
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
	Share Capital	No. of Shares	% of Total Issued Capital
10.	Issued Capital	1,00,00,00,000	100.00%
11.	Listed Capital	1,00,00,00,000	100.00%
	Held in dematerialized form in CDSL	70,00,100	0.70%
	Held in dematerialized form in NSDL	99,29,99,900	99.30%



14.	Held in Physical Form	-	-
15.	Total No. of Shares (12+13+14)	1,00,00,00,000	100.00%
16.	Reasons for difference if any, between (10&11), (11&15).	No Difference(s) between (10&11) & (11&15)	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below		
	Particulars	No. of Shares	Applied / Not Applied For Listing
			Listed on Stock Exchanges (specify names)
			Whether R intimate d to CDSL
			Whether R Intimate d to NSDL
			In-principle approval pending for SE (specify names)
	Nil	Nil	Nil
			BSE, NSE
			Nil
			Nil
			Nil
18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil	
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable	
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay		
	Total Number of Demat Requests	No of Requests	No of Shares
	Reasons for delay		
	Confirmed after 21 days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
			NA
			NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co	Ms. Bina Chandarana Company Secretary Telephone No.: 022-6166 1605 Fax No.: 022-67132403	
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	V Swapna Priya Partner, Beldi & Associates Chartered Accountants, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad – 500 082, Telangana, Phone: 040-23394274	
24.	Appointment of common agency for share registry work	M/s Karvy Fintech Pvt Ltd Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032	
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from Stock Exchanges, Company Changed its name etc.)	Nil	



Place: Hyderabad
Date: 15th day of April, 2019



For Beldi & Associates,
Chartered Accountants
Firm Registration No.000414S

V Swapna Priya
V Swapna Priya
Partner

Membership No.231734