23rd October 2019

The Manager
Corporate Relationship,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Sub: Reconciliation of Share Capital Audit


The said Report has been placed before the Board of Directors of the Bank at its Meeting held on 22nd October 2019.

Kindly acknowledge receipt.

Yours faithfully,

Kotak Mahindra Bank Limited

Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl: as above.
SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

RECONCILIATION OF EQUITY SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended 30th September, 2019

2. ISIN EQUITY IN237A01028

3. Face Value Rs.5

4. Name of the Company KOTAK MAHINDRA BANK LIMITED

5. Registered Office Address 27, BKC C-27 G BLOCK BANDRA KURLA COMPLEX BANDRA (E) MUMBAI-400 051.

6. Correspondence Address 27, BKC C-27 G BLOCK BANDRA KURLA COMPLEX BANDRA (E) MUMBAI-400 051.

7. Telephone and Fax Numbers Tel.: 022-61660001 Fax: 022-67132403

8. Email Address E-mail: savita.jyoti@yahoo.com

9. Name of the Stock Exchanges where the Company’s Securities are listed.

10. Issued Capital 191,00,28,300 100%

11. Listed Capital 190,99,73,674 99.99%

12. Held in Dematerialised form in CDSL 3,92,04,208 2.05%

13. Held in Dematerialised form in NSDL 185,51,61,606 97.95%

14. Held in Physical Form 56,65,486 0.30%

15. Total Number of Shares 12+13+14 191,00,28,300 100%

16. Reasons for difference if any, between (10&11), (11&15) is 54,626 shares. Reasons: ESOP allotment made on Sep 27, 2019 for 54,626 shares have been admitted for trading on BSE and NSE effective from Oct 4, 2019 vide Listing and Trading approvals dated Oct 3, 2019 received from BSE & NSE.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No of Shares</th>
<th>Applied for Listing</th>
<th>Listed on Stock Exchanges</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In-Prin. Appro. Pending for SE</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOP</td>
<td>10680</td>
<td>Listed</td>
<td>BSE, NSE</td>
<td>Yes</td>
<td>Yes</td>
<td>-</td>
</tr>
<tr>
<td>ESOP</td>
<td>25423</td>
<td>Listed</td>
<td>BSE, NSE</td>
<td>Yes</td>
<td>Yes</td>
<td>-</td>
</tr>
<tr>
<td>ESOP</td>
<td>56654</td>
<td>Listed</td>
<td>BSE, NSE</td>
<td>Yes</td>
<td>Yes</td>
<td>-</td>
</tr>
<tr>
<td>ESOP</td>
<td>237194</td>
<td>Listed</td>
<td>BSE, NSE</td>
<td>Yes</td>
<td>Yes</td>
<td>-</td>
</tr>
<tr>
<td>ESOP</td>
<td>199993</td>
<td>Listed</td>
<td>BSE, NSE</td>
<td>Yes</td>
<td>Yes</td>
<td>-</td>
</tr>
<tr>
<td>ESOP</td>
<td>54626</td>
<td>Applied</td>
<td>BSE, NSE</td>
<td>Yes</td>
<td>Yes</td>
<td>-</td>
</tr>
</tbody>
</table>

* Listing and Trading approvals dated 3rd Oct, 2019 were received from BSE & NSE on 3rd Oct, 2019

A J
18. Register of Members is Updated:
   If not updated up to which date: YES

19. Reference of previous quarter with regard to excess dematerialized shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no. 19 above, in the quarter? If not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of Demat Requests</th>
<th>No. of Requests</th>
<th>No. of Shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:
   Ms. Bina Chandra
   Company Secretary & Sr. Executive Vice President
   Membership No FCS 3510;
   Date of Appointment: 02-06-2003
   Tel: 022-61661605; Fax: 022-67132403

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary:
   Mrs. Savita Jyoti, Savita Jyoti Associates
   E-86, Sainikpuri, Secunderabad - 500 094.
   Telephone No. 040-27110559
   Registration No. FCS 3738; CP No: 1796

24. Appointment of Common Agency for Share Registry Work:
   Yes
   Mrs. Karvy Fintech Private Limited (KFPL),
   Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District
   Nanakram Guda, Serilingampally
   Hyderabad - 500 032
   SEBI registration No: INR000000221;
   Tel: 040-67162222; Fax: 040-23001153;
   Email: einward.ris@karvy.com;
   website: www.karvyfintech.com

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.): NIL

FOR SAVITA JYOTI ASSOCIATES

Savita Jyoti
Place: Hyderabad
Date: 11.10.2019
UDIN: P003738A000052171

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796
RECONCILIATION OF PREFERENCE SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended 30th September, 2019

2. ISIN (8.10% Perpetual Non-Cumulative Preference Shares) INE237A04014

3. Face Value Rs.5/-

4. Name of the Company KOTAK MAHINDRA BANK LIMITED

5. Registered Office Address 27BKC C-27 G BLOCK BANDRA KURLA COMPLEX BANDRA (E) MUMBAI-400 051.

6. Correspondence Address 27BKC C-27 G BLOCK BANDRA KURLA COMPLEX BANDRA (E) MUMBAI-400 051.

7. Telephone and Fax Numbers Tel.: 022-61660001 Fax: 022-67132403

8. Email Address

9. Names of the Stock Exchanges where the Company's Securities are listed. BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED

10. Issued Capital 100,00,00,000 100%

11. Listed Capital 100,00,00,000 100%

12. Held in Dematerialised form in CDSL 475,00,100 4.75%

13. Held in Dematerialised form in NSDL 95,24,99,900 95.25%

14. Held in Physical Form

15. Total Number of Shares 12+13+14 100,00,00,000 100%

16. Reasons for difference if any, between (10&11), (11&15) N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

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<td>NIL</td>
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<td>NIL</td>
</tr>
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</table>

E-86, Sainikpuri, Secunderabad - 500 094. (Near Canara Bank). Ph.: 27110659 Mobile: 98495 10559 E-mail: savitajyoti@yahoo.com
## Register of Members

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>18.</td>
<td>Register of Members is Updated:</td>
<td>YES</td>
<td></td>
</tr>
<tr>
<td></td>
<td>If not updated upto which date:</td>
<td></td>
<td></td>
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<tr>
<td>19.</td>
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<td></td>
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  - Company Secretary & Sr. Executive Vice President
  - Membership No: FCS 3510
  - Date of Appointment: 02-06-2003
  - Tel: 022-61661605; Fax: 022-67132403

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  - SEBI registration No: INR000000221;
  - Tel: 040 - 67162222; Fax: 040-23001153;
  - Email: ;
  - Website: 

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