22nd January 2019

The Manager
Corporate Relationship,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the newspaper clipping of the unaudited financial results of the Bank standalone and unaudited consolidated financial results for quarter and nine months ended 31st December 2018 published in the English daily, Business Standard, and in Navshakti, a Marathi daily on 22nd January 2019.

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above mentioned results were forwarded to you on 21st January 2019, immediately after they were taken on record by the Board of Directors of the Bank at its Meeting held on that day.

Kindly acknowledge receipt.

Yours faithfully,

Kotak Mahindra Bank Limited

Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl : as above.
<table>
<thead>
<tr>
<th>Date</th>
<th>Net Profit (₹)</th>
<th>Profit Before Tax (₹)</th>
<th>Profit After Tax (₹)</th>
</tr>
</thead>
<tbody>
<tr>
<td>31 Dec 2018</td>
<td>2,142.21</td>
<td>20,876.67</td>
<td>6,049.02</td>
</tr>
<tr>
<td>31 Dec 2019</td>
<td>2,390.93</td>
<td>26,528.83**</td>
<td>953.77</td>
</tr>
</tbody>
</table>

- 13 March 2019
- 31 March 2018

Note:
For details, visit the Kotak Mahindra Bank website at www.kotak.com.
### Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December 2018

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Quarter ended 31st December 2018 (Unaudited)</th>
<th>Nine months ended 31st December 2018 (Unaudited)</th>
<th>Quarter ended 31st December 2017 (Unaudited)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total income from operations (net)</td>
<td>7,214.21</td>
<td>20,874.67</td>
<td>6,049.02</td>
</tr>
<tr>
<td>Net Profit / (Loss) after tax (before extraordinary items)</td>
<td>1,290.93</td>
<td>3,457.52</td>
<td>1,053.21</td>
</tr>
<tr>
<td>Net Profit / (Loss) after tax (after extraordinary items)</td>
<td>1,290.93</td>
<td>3,457.52</td>
<td>1,053.21</td>
</tr>
<tr>
<td>Equity Share Capital</td>
<td>953.77</td>
<td>953.77</td>
<td>952.35</td>
</tr>
</tbody>
</table>

Reserves (excluding Revaluation Reserves and Minority Interest as shown in the Balance Sheet of the previous year): 36,528.83 **

Basic Earnings per equity share (before extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 6.77 |
Diluted Earnings per equity share (before extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 6.76 |
Basic Earnings per equity share (after extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 6.77 |
Diluted Earnings per equity share (after extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 6.76

### Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31st December 2018

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Quarter ended 31st December 2018 (Unaudited)</th>
<th>Nine months ended 31st December 2018 (Unaudited)</th>
<th>Quarter ended 31st December 2017 (Unaudited)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total income from operations (net)</td>
<td>11,347.39</td>
<td>32,080.03</td>
<td>10,104.59</td>
</tr>
<tr>
<td>Net Profit / (Loss) after tax (before extraordinary items)</td>
<td>1,644.01</td>
<td>5,155.86</td>
<td>1,624.24</td>
</tr>
<tr>
<td>Net Profit / (Loss) after tax (after extraordinary items)</td>
<td>1,644.01</td>
<td>5,155.86</td>
<td>1,624.24</td>
</tr>
<tr>
<td>Equity Share Capital</td>
<td>953.77</td>
<td>953.77</td>
<td>952.35</td>
</tr>
</tbody>
</table>

Reserves (excluding Revaluation Reserves and Minority Interest as shown in the Balance Sheet of the previous year): 49,532.24 **

Basic Earnings per equity share (before extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 9.67 |
Diluted Earnings per equity share (before extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 9.66 |
Basic Earnings per equity share (after extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 9.67 |
Diluted Earnings per equity share (after extraordinary items) (of ₹ 1/- each) (not annualised) ₹ 9.66

* As on 31st March, 2017
** As on 31st March, 2018

Note:
The above is the extract of the detailed format of Quarterly / Nine months ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.
The full format of Quarterly/Nine months ended Financial Results are available on the Stock Exchanges websites (www.bseindia.com and www.nseindia.com) and also on www.kotak.com.

By Order of the Board of Directors
For Kotak Mahindra Bank Limited

Dipak Gupta
Joint Managing Director