2nd April 2019

The Manager
Corporate Relationship,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Sub : Confirmation of Interest payment made to Bondholders

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the yearly interest due on March 30, 2019 for the following bonds has been remitted on time to the eligible bondholders on 2nd April 2019.*

<table>
<thead>
<tr>
<th>Bond</th>
<th>ISIN</th>
<th>Rate of Interest</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infrastructure Bonds</td>
<td>ISIN: INE237A08932</td>
<td>8.450%</td>
</tr>
</tbody>
</table>

* As per term sheet, if the coupon date falls on a Saturday, the payment would be made on the next working date which in this case falls on 2nd April 2019

Kindly take the same on record.

Kotak Mahindra Bank Limited

Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
Registered Office:
27 BKC, C-27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

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