30th January 2019

The Manager
Corporate Relationship,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Sub: Confirmation of Redemption cum Interest Payment made to Bondholders

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the redemption cum interest due on January 30, 2019 for the following bonds has been remitted on time to the eligible bondholders:

<table>
<thead>
<tr>
<th>Bond</th>
<th>ISIN</th>
<th>Rate of Interest</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lower Tier II Bond</td>
<td>INE166A08024</td>
<td>9.05%</td>
</tr>
</tbody>
</table>

Kindly take the same on record.

Kotak Mahindra Bank Limited

Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
Registered Office:
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Bandra (E), Mumbai 400051,
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