



Kotak Mahindra Bank

28<sup>th</sup> March 2019

The Manager Corporate Relationship, BSE Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
---	--

Dear Sir/Madam,

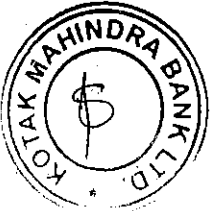
**Sub: Allotment of Senior Unsecured, Rated, Listed, Redeemable Long Term Bonds in the nature of Non-Convertible Debentures ('NCDs'), on a private placement basis**

We wish to inform you that in respect of the issue of the aforesaid NCDs, the ALCO (Asset Liability Committee), a Committee authorized by the Board of Directors of the Company, has today approved the allotment 1500 NCDs to the eligible investors at the issue price of Rs.10,00,000/- per NCD i.e. at par, at coupon rate of 8.25% p.a. for a tenor of 7 years and 1 month (85 months) aggregating to Rs.150 crore.

We request you to kindly take the above on record and treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,  
**Kotak Mahindra Bank Limited**

*B.R. Chandarana*  
**Bina Chandarana**  
**Company Secretary &**  
**Sr. Executive Vice President**



**Kotak Mahindra Bank Ltd.**  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

T +91 22 61660000  
F +91 22 67132403  
www.kotak.com