



Kotak Mahindra Bank

24th October 2018

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Sub: Reconciliation of Share Capital Audit

Pursuant to SEBI Circular No. D & C C/FITTC/CIR-16/2002 dated 31st December 2002, Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September 2010, we enclose the Report from a Chartered Accountant, in connection with the Reconciliation of Share Capital Audit conducted for the quarter ended 30th September 2018.

The said Report has been placed before the Board of Directors of the Bank at its Meeting held on 24th October 2018.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

B. R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl: as above.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

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F +91 22 67132403
www.kotak.com



BELDI & ASSOCIATES

Chartered Accountants

Beldi Nilayam, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad - 500 004. Phone : (O) 23394274, (R) 23354439

CA BELDI SRIDHAR
B.Sc., F.C.A., DISA (ICA), FAFD

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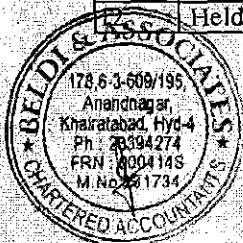
The Board of Directors,
Kotak Mahindra Bank Limited,
27BKC, C 27, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Reconciliation of Share Capital Audit Report

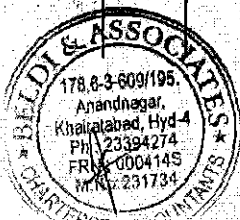
We have examined the Register of Members, beneficiary details by the depositories and others documents maintained by M/s **Kotak Mahindra Bank Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular No. D & CC / PITTC / CIR-16 / 2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996.

In our opinion and to the best of our information and according to the explanations given to us based on such verifications as considered necessary, we hereby certify the following:

1.	For Quarter Ended	September 30, 2018	
2.	ISIN	1. INE237A01028 2. IN8237A01019 (For Listing / Trading Approval is Awaited)	
3.	Face Value	Rs. 5/- each	
4.	Name of the Company	Kotak Mahindra Bank Limited	
5.	Registered Office Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051	
6.	Correspondence Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051	
7.	Telephone & Fax Nos.	Telephone No.: 022-6166 0001 Fax No.: 022-6713 2403	
8.	Email Address	bina.chandarana@kotak.com	
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
	Share Capital	No. of Shares	% of Total Issued Capital
10.	Issued Capital	1,907,004,130	100.00%
11.	Listed Capital	1,906,806,807	99.99%
	Held in dematerialized form in CDSL	31,384,482	1.65%



13.	Held in dematerialized form in NSDL	1,867,847,116	97.95%					
14.	Held in Physical Form	7,772,532	0.40%					
15.	Total No. of Shares (12+13+14)	1,907,004,130	100.00%					
16.	Reasons for difference if any, between (10&11), (11&15).	Difference between (10&11), (11&15) is 197,323 shares. Reason: ESOP allotment made on September 28 th 2018 for 197,323 shares have been admitted for trading on BSE and NSE on October 04, 2018.						
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below							
	Particulars	No. of Shares	Applied / Not Applied For Listing	Listed on Stock Exchanges (specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principle approval pending for SE (specify names)	
	ESOP Allotment	190,591	Listed	BSE, NSE	Yes	Yes	No	
	ESOP Allotment	258,122	Listed	BSE, NSE	Yes	Yes	No	
	ESOP Allotment	226,211	Listed	BSE, NSE	Yes	Yes	No	
	ESOP Allotment	197,323	Applied for Listing*	BSE, NSE	Yes	Yes	No	
18.	Register of Members is updated (Yes / No) If not, updated up to which date					Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.					Nil		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?					Not Applicable		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay							
	Total Number of Demat Requests		No of Requests	No of Shares	Reasons for delay			
	Confirmed after 21 days		Nil	Nil	NA			
	Pending for more than 21 days		Nil	Nil	NA			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co			Ms. Bina Chandarana Company Secretary Telephone No.: 022-6166 1605 Fax No.: 022-67132403				
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS			V Swapna Priya Partner, Beldi & Associates Chartered Accountants, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad – 500 082, Telangana, Phone: 040-23394274				



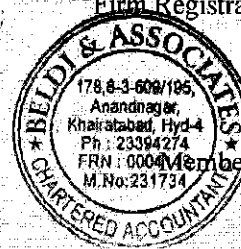
24.	Appointment of common agency for share registry work	M/s Karvy Computershare Pvt Ltd Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from Stock Exchanges, Company Changed its name etc.)	Nil

*Listing and trading approval received on October,04 2018.

Place: Hyderabad
Date: 19th day of October, 2018

For Beldi & Associates,
Chartered Accountants

Firm Registration No.000414S



Swarna Priya
Swarna Priya
Partner
Membership No.231734



BELDI & ASSOCIATES

Chartered Accountants

Beldi Nilayam, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad - 500 004 Phone : (O) 23394274, (R) 23354439

CA BELDI SRIDHAR
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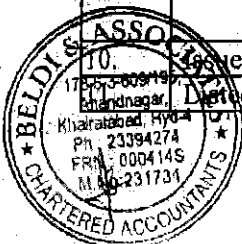
The Board of Directors,
Kotak Mahindra Bank Limited,
27BKC, C 27, G Block, Bandra Kurla Complex,
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Reconciliation of Share Capital Audit Report

We have examined the Register of Members, beneficiary details by the depositories and others documents maintained by M/s **Kotak Mahindra Bank Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular No. D & CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996.

In our opinion and to the best of our information and according to the explanations given to us based on such verifications as considered necessary, we hereby certify the following:

1.	For Quarter Ended	September 30, 2018	
2.	ISIN (8.10% Perpetual Non-Cumulative Preference Shares)	INE237A04014	
3.	Face Value	Rs. 5/- each	
4.	Name of the Company	Kotak Mahindra Bank Limited	
5.	Registered Office Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051	
6.	Correspondence Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051	
7.	Telephone & Fax Nos.	Telephone No.: 022-6166 0001 Fax No.: 022-6713 2403	
8.	Email Address	bina.chandarana@kotak.com	
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
	Share Capital	No. of Shares	% of Total Issued Capital
	Issued Capital	1,00,00,00,000	100.00%
	Listed Capital	1,00,00,00,000	100.00%



12.	Held in dematerialized form in CDSL	70,00,000	0.70%
13.	Held in dematerialized form in NSDL	99,30,00,000	99.30%
14.	Held in Physical Form	-	-
15.	Total No. of Shares (12+13+14)	1,00,00,00,000	100.00%
16.	Reasons for difference if any, between (10&11), (11&15).	No Difference(s) between (10&11) & (11&15)	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below		

Particulars	No. of Shares	Applied / Not Applied For Listing	Listed on Stock Exchange s (specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principle approval pending for SE (specify names)
Listing of Perpetual Non-Cumulative Preference shares	100,00,00,000	Listed	BSE, NSE	Yes	Yes	No

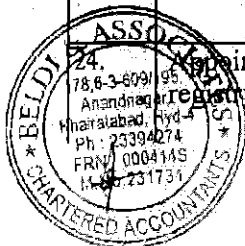
18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay	

Total Number of Demat Requests	No of Requests	No of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co	Ms. Bina Chandarana Company Secretary Telephone No.: 022-6166 1605 Fax No.: 022-67132403
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23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	V Swapna Priya Partner, Beldi & Associates Chartered Accountants, 6-3-609/195, Anandnagar, Khairatabad, Hyderabad – 500 082, Telangana, Phone: 040-23394274
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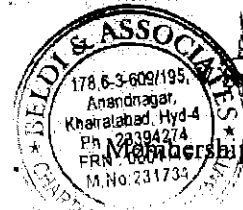
24.	Appointment of common agency for share registry work	M/s Karvy Computershare Pvt Ltd Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,
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		Nanakramguda, Hyderabad – 500 032
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from Stock Exchanges, Company Changed its name etc.)	Nil

For Beldi & Associates,
Chartered Accountants
Firm Registration No.000414S

Place: Hyderabad
Date: 24th day of October, 2018



[Signature]
Vapna Priya
Partner
Membership No.231734