



Kotak Mahindra Bank

19th January 2018

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Sub: Reconciliation of Share Capital Audit

Pursuant to SEBI Circular No. D & C C/FITTC/CIR-16/2002 dated 31st December 2002, Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September 2010, we enclose the Report from a Practicing Company Secretary, in connection with the Reconciliation of Share Capital Audit conducted for the quarter ended 31st December 2017.

The said Report was placed before the Board of Directors of the Bank at its Meeting held on 19th January 2018.

Kindly acknowledge receipt.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Encl: as above.



Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
[Pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] and
Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996

1.	For Quarter Ended	December 31, 2017					
2.	ISIN	1. INE237A01028 2. IN8237A01019 (For Listing / Trading Approval is Awaited)					
3.	Face Value	Rs. 5/- each					
4.	Name of the Company	Kotak Mahindra Bank Limited					
5.	Registered Office Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051					
6.	Correspondence Address	27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051					
7.	Telephone & Fax Nos.	Telephone No.: 022-6166 0001 Fax No.: 022-6713 2403					
8.	Email Address	bina.chandarana@kotak.com					
9.	Names of the Stock Exchanges where the company's securities are listed	1. National Stock Exchange Limited 2. Bombay Stock Exchange Limited					
	Share Capital	No. of Shares	% of Total Issued Capital				
10.	Issued Capital	1,904,703,780	100.00%				
11.	Listed Capital	1,904,415,542	99.98%				
12.	Held in dematerialized form in CDSL	27,717,046	1.46%				
13.	Held in dematerialized form in NSDL	1,867,739,683	98.06%				
14.	Held in Physical Form	9,247,051	0.49%				
15.	Total No. of Shares (12+13+14)	1,904,703,780	100.00%				
16.	Reasons for difference if any, between (10&11), (11&15).	Difference between (10&11), (11&15) is 288,238 shares. Reason: ESOP allotment made on December 29, 2017 for 288,238 equity shares have been admitted for trading on BSE and NSE on January 09, 2018					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principle approval pending for SE (specify names)
	ESOP Allotment	229,725	Listed	BSE, NSE	Yes	Yes	No
	ESOP Allotment	181,515	Listed	BSE, NSE	Yes	Yes	No
	ESOP Allotment	288,238	Applied for listing*	BSE, NSE	Yes	Yes	No

*Listing Approval received on January 09, 2018.



18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable
21.	Mention the total No. of requests, if any, confirmed after 15 days and the total No. of requests pending beyond 15 days with the reasons for delay	
Total Number of Demat Requests		No of Requests
No of Shares		Reasons for delay
Confirmed after 15 days		Nil
Pending for more than 15 days		Nil
		NA
		NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co	Ms. Bina Chandarana Company Secretary Telephone No.: 022-6166 1605 Fax No.: 022-67132403
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	Gururaj G Partner, G M Kapadia & Co., Chartered Accountants, 603, V.V. Vintage Boulevard, 6-3-1093, Rajbhavan Road, Somajiguda, Hyderabad – 500 082, Telangana, Phone: 040-66336622 Fax No:022-66116600
24.	Appointment of common agency for share registry work	M/s Karvy Computershare Pvt Ltd Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from Stock Exchanges, Company Changed its name etc.)	Nil

For G M Kapadia & Co.,
Chartered Accountants
Firm Registration No. 104767W



Gururaj G

Gururaj G
Partner

Membership No. 219948

Place: Hyderabad
Date: 10th day of January, 2018