

February 28, 2018

The Manager Corporate Relationship, Bombay Stock Exchange Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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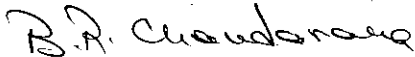
Dear Sir,

Sub: Intimation of allotment of 1,92,011 Equity Shares pursuant to exercise of Employees Stock Options

The ESOP Allotment Committee of the Bank at its Meeting held on 28th February 2018 has allotted 1,92,011 equity shares of Rs. 5/- each, pursuant to exercise of equivalent number of Employee Stock Options under the following series:

Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010	27350 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013	11676 equity shares
ESOP Scheme Series 2007/44 (4th Tranche)	39080 equity shares
ESOP Scheme Series 2015/01 (2nd Tranche)	2000 equity shares
ESOP Scheme Series 2015/02 (1st Tranche)	90476 equity shares
ESOP Scheme Series 2015/04 (1st Tranche)	21429 equity shares

Kindly take the above on record.

Yours faithfully,
Kotak Mahindra Bank Limited
Bina Chandarana
Company secretary &
Sr. Executive Vice President**Kotak Mahindra Bank Ltd.**
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