

27th March 2018

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Sub : Intimation of Record Dates of Interest / Principal Payment

With reference to the captioned subject and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we furnish below the details with regard to the Record Dates for Interest / Principal payments to be made in respect of the bond issues made by the Bank, which are due during the period from 1st April 2018 to 31st March 2019.

ISIN	TYPE OF BONDS	RATE OF INTEREST (%)	DUE DATE OF INTEREST PAYMENT	RECORD DATE	DUE DATE OF PRINCIPAL PAYMENT
INE237A08866	LOWER TIER-II BONDS	10.25	09-05-18	24-04-18	09-05-18
INE237A09153	LOWER TIER-II BONDS	10.25	09-05-18	24-04-18	09-05-18
INE166A08016	LOWER TIER-II BONDS	10.4	14-07-18	14-06-18	14-07-18
INE166A08024	LOWER TIER-II BONDS	9.65	30-01-19	31-12-18	30-01-19
INE237A08890	LOWER TIER-II BONDS	9.31	07-04-18	04-04-18	07-04-21
INE166A08032	LOWER TIER-II BONDS	9.9	14-12-18	29-11-18	13-12-22
INE237A08908	INFRA BONDS	9.36	12-08-18	09-08-18	12-08-21
INE237A08924	INFRA BONDS	8.72	14-01-19	11-01-19	14-01-22
INE237A08932	INFRA BONDS**	8.45	03-04-18	27-03-18	30-03-22

** The actual coupon payment date is 30th March 2018 but since 30th March is Holiday and 31 March is Saturday, since RTGS is closed on 2nd April, the interest will be paid on 3rd April 2018.

Kindly take the same on record.

Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
 Company Secretary &
 Sr. Executive Vice President



Kotak Mahindra Bank Ltd.
 CIN: L65110MH1985PLC038137

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