



Kotak Mahindra Bank

**INTIMATION FOR HOLDING A NCPS ISSUANCE COMMITTEE MEETING FOR
CONSIDERATION AND DETERMINATION OF TERMS OF THE ISSUE OF NCPS INCLUDING
ISSUE PRICE**

July 28, 2018

To, The General Manager Department of Corporate Services - Listing Department BSE Limited P.J. Towers, Dalal Street Mumbai 400 001 BSE Scrip Code: 500247	To, The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza Plot C-1, Block "G" Bandra Kurla Complex, Bandra (East) Mumbai 400 051 NSE Scrip Code: KOTAKBANK
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Dear Sir/Madam,

Sub: Issue of Non-Cumulative Preference Shares of face value of Rs.5 each ("NCPS") by Kotak Mahindra Bank Limited (the "Company") in terms of the applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013, Sections 42, 55 and other applicable provisions of the Companies Act, 2013 and the Rules thereunder, the Banking Regulation Act, 1949 and RBI Master Circular – Basel III Capital Market Regulations dated July 1, 2015

We wish to intimate you that, a meeting of the NCPS Issuance Committee of the Board of Directors of the Company is scheduled to be held on August 1, 2018 to, amongst other things, consider and determine the nature of the NCPS to be issued, its issue price, quantum, dividend yield and the offer document in relation to the NCPS proposed to be issued to eligible investors.

We request you to kindly take the above on record and treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chaudarana
Bina Chaudarana
Company Secretary &
Sr. Executive Vice President
FCS Membership No.: 3510

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC03B137

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