



Kotak Mahindra Bank

August 14, 2018

To, The General Manager Department of Corporate Services - Listing Department BSE Limited P.J. Towers, Dalal Street Mumbai 400 001 BSE Scrip Code: 500247	To, The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza Plot C-1, Block "G" Bandra Kurla Complex, Bandra (East) Mumbai 400 051 NSE Scrip Code: KOTAKBANK
--	--

Dear Sir/Madam,

This refers to our letter dated August 2, 2018. RBI has today communicated to us that our PNCPS issuance does not meet their promoter holding dilution requirement. We continue to believe that we have met the requirement and will engage with the RBI in this behalf.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660000
F +91 22 67132403
www.kotak.com