

16<sup>th</sup> May 2018

The Manager Corporate Relationship,  BSE Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

**Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject, we wish to inform you that a meeting of the Board of Directors of the Bank is scheduled to be held on 19<sup>th</sup> May, 2018 to consider raising funds by way of non-convertible debt instruments, non-convertible preference shares, and amendments to the memorandum of association and articles of association as may be required, subject to shareholders' approvals as applicable and regulatory/statutory approvals and requirements.

Kindly take the same on record.

**Kotak Mahindra Bank Limited**

*B.R. Chandarana*  
**Bina Chandarana**  
**Company Secretary &**  
**Sr. Executive Vice President**