

April 17, 2018

The Manager Corporate Relationship, Bombay Stock Exchange Limited, 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
---	--

Dear Sir,

**Sub: Intimation of allotment of 1,26,390 Equity Shares pursuant to exercise of Employees Stock Options**

The ESOP Allotment Committee of the Bank at its Meeting held on 17<sup>th</sup> April 2018 has allotted 1,26,390 equity shares of Rs. 5/- each, pursuant to exercise of equivalent number of Employee Stock Options under the following series:

Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010	4300 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013	6362 equity shares
ESOP Scheme Series 2007/44 (4th Tranche)	12616 equity shares
ESOP Scheme Series 2015/02 (1st Tranche)	101870 equity shares
ESOP Scheme Series 2015/02 (2nd Tranche)	1242 equity shares

Kindly take the above on record.

Yours faithfully,  
**Kotak Mahindra Bank Limited**

*B.R. Chandarana*  
**Bina Chandarana**  
Company secretary &  
Sr. Executive Vice President

**Kotak Mahindra Bank Ltd.**  
CIN: L65110MH1985PLC038137Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.T +91 22 61660000  
F +91 22 67132403  
www.kotak.com