

THIS FORM WILL PASS THROUGH A SCANNER, PLEASE FILL IN BLOCK LETTERS E.G.

A N I T A K U M A R

FORM NUMBER

N

Existing Credit Limit

Existing Card / New Applicant	2nd Kotak Card offered
<input type="checkbox"/> Kotak Royale Signature Credit Card	<input type="checkbox"/> PVR Kotak Platinum Credit Card
<input type="checkbox"/> Kotak League Platinum Credit Card	<input type="checkbox"/> PVR Kotak Platinum Credit Card
<input type="checkbox"/> PVR Kotak Platinum Credit Card	<input type="checkbox"/> Kotak League Platinum Credit Card

To be filled in by a New Applicant only (kindly tick the card of your choice)


☐ Kotak Zen Signature Credit Card

Fee	Amount	Offer/Condition
Joining Fee	Rs. 1,500/-	-
Annual Fee	Rs. 1,500/-	<b>Annual Fee Waiver Condition</b> Rs. 1,50,000/- retail spend in a year

Applicant Signature


☐ Kotak Mojo Platinum Credit Card

Fee	Amount	Joining Fee Wavier Condition
Joining Fee	Rs. 1,000/-	-
Annual Fee	Rs. 1,000/-	<b>Annual Fee Waiver Condition</b> Rs. 1,00,000/- retail spend in a year

Applicant Signature


☐ Kotak White Signature Credit Card (Card fees waived for NR Optima and Insignia customer)

Fee	Amount	Offer/Condition
Joining Fee	Rs. 3,000/-	Joining Fee Offer :- Spend Rs 30,000 within the first 60days of setting up the card and get a voucher worth Rs.1500
Annual Fee	Rs. 3,000/-	Annual Fee waiver Condition Retail Spend of Rs. 5,00,000 in a year

Applicant Signature


☐ Kotak League Platinum Credit Card

**Income Eligibility** - Monthly Net income of Rs. 40k or more

Fee	Amount	Offer/Condition
Joining Fee	Nil	<input type="checkbox"/> Nil - No Joining gift (GC-R204)
	Rs. 499/- + GST	<input type="checkbox"/> No Reversal <b>Joining gift:</b> 2 BookMyShow movie vouchers worth Rs.250 each
Annual Fee	Rs. 499/- + GST	<b>Annual Fee Waiver Condition</b> Retail spends of Rs 50,000 in the year

Applicant Signature


☐ Kotak Royale Signature Credit Card

**Income Eligibility** - Monthly Net income of Rs. 2 lacs

Fee	Amount	Offer/Condition
Joining Fee	Nil	No Joining Fee
Annual Fee	Rs. 999/- + GST	<b>Annual Fee Waiver Condition</b> Retail spends of Rs 1,00,000 in the year

Applicant Signature


☐ Kotak Urbane Gold Credit card

Fee	Amount
Annual Fee	Rs.199/- +GST Annual Fee waiver Condition Retail Spend of Rs. 15,000 in a year

Applicant Signature

\*Joining fees will be applicable in the 1st year and charged at the beginning of the year. It is billed in the 1st statement generated after card the set-up in the first year  
 \*\*Annual fee is applicable from the 2nd year onwards and charged at the beginning of the year. it is billed in the 13th statement generated after the card set-up in the second year  
 Fees and charges mentioned above are as of date application and subject to change. Refer [www.kotak.com](http://www.kotak.com) for latest version of Most Important Terms & Conditions

## INDIVIDUAL CUSTOMER RELATION FORM

**CUSTOMER DECLARATION**  
 I/We hereby declare that the above information is true and correct to the best of my/our knowledge. I/We further agree that any false/misleading information given by me/us or suppression of any material

acquired legitimately and it is not in contravention or evasion of any applicable laws or rules in force, enacted/issued by Statutory or Regulatory Authority from time to time. I/We, authorise the Bank to share my/our transaction details with regulatory/enforcement authorities whenever such information is called for. I hereby Consent to receiving information from Central KYC Registry through SMS/Email on the

**SIGNATURE / THUMB IMPRESSION & PHOTOGRAPH**

DOCUMENTS COLLECTED DETAILS

Document Name (Only one id and address proof mandatory)	ID Proof	Address Proof
Passport Number <input type="text"/>		
Passport Expiry Date <input type="text"/>		
Voter ID Card <input type="text"/>		
PAN <input type="text"/>		NA
Driving License <input type="text"/>		
Driving License Expiry Date <input type="text"/>		
E-UID( AADHAAR) <input type="text"/>		
NREGA Job Card <input type="text"/>		
Others (any document notified by the Central Government)		
Document Name:		
Number: <input type="text"/>		

Document Name (contd.)	ID Proof	Address Proof
Simplified Document No <input type="text"/>		
<input type="checkbox"/> Identity card with applicant's photograph issued by Govt. Dept.		NA
<input type="checkbox"/> Letter issued by a Gazetted Officer		
Simplified Document (Address Proof)		
<input type="checkbox"/> Utility Bill		
<input type="checkbox"/> Property or Municipal Tax Receipt		
<input type="checkbox"/> Bank account statement / Passbook	NA	
<input type="checkbox"/> Pension or family pension payment orders (PPOs)		
<input type="checkbox"/> Letter of allotment of accommodation from employer issued by State or Central Government departments		
<input type="checkbox"/> Documents issued by Govt. Dept. of Foreign Jurisdiction / Foreign Embassy / Mission in India		

## NAME DECLARATION

I Mr. / Mrs. / Ms. \_\_\_\_\_, state and declare that many of my official records bear my name as \_\_\_\_\_ since I am also known by this name. I say that I desire to open a loan/credit card account with you under the name and style of \_\_\_\_\_, although the documents submitted by me are bearing my name as \_\_\_\_\_. I request you therefore to open the account with your bank on my aforesaid representation as per the form duly filled in by me and accept the documents furnished by me in support thereof.

[illegible]

KYC VERIFICATION CARRIED OUT BY															Approved By														
D	D	M	M	Y	Y	Y	Y			Emp. Code			Emp. Branch			Employee Sign													
										Emp. Name																			
										Emp. Designation																			

\_\_\_\_\_

ABOUT ME

Name of the Company

Department

Designation

Whether Director of any Bank

If Salaried : Total Work Experience

Ownership:

Type of Vehicle :

Company Code (For Bank use only)

If yes, Name of the Bank

If Self Employed : Total Duration in Business

Four Wheeler

Two Wheeler

Both

None

Industry Section

IT/Software/BPO

Advertising/Marketing/Media/Publication

Verification/Collection/DSA/DST

Government/PSU/NGO

Others (Please specify)

Infrastructure/Real Estate

Manufacturing

HR/Security Services

Banking/Finance

Export/Import

Travel/Transport/Courier/Cargo

Legal Services

Medical/Healthcare

Trading/Retailing

Freelancer/Consultancy

Spare Parts/Accessories

Professional Services

ADD-ON CARD DETAILS

Name of the Add-On Card Applicant

CRN of Add-On Card Applicant (incase the Add-On Card applicant has a Kotak account)

Name as desired on the Card (Maximum 19 characters):

Date of Birth

Gender:

Relationship with Primary Cardmember:

I would like to restrict the spending limit on the Add-On Card to:

I accept that the use of the Add-On card is governed by the acceptance of the card member agreement.

I accept to pay the appropriate fee for the Add-On card.

Service tax & education cess, would be charged as per the rates approved in the Finance Act each year on all interest & fees and other charges levied on you Credit Card.

Male

Female

Spouse

Parent

Brother / Sister

Child

Rs. 10,000

Rs. 20,000

Same as my primary card

Please note that it is made mandatory for the Add-On Card applicant to submit complete KYC documents for theissuance of the Add-On Card. The Add-On Card will not be issued unless the KYC documents received are found to be to the satisfaction of the Bank.

Photograph of the Add On Card Applicant to be affixed here

Applicant Signature

MY CREDIT CARD DETAILS

Name of Bank

Card Number

Member Since

Credit Limit

I WANT THE AUTO DEBIT FACILITY (MANDATORY)

I authorise Kotak Mahindra Bank to debit my Kotak Mahindra Bank

Account No.

every month for

Total Amount Due

(Please ensure your signature is the same as the specimen signature with the Bank)

Applicant Signature

Filling up this section is mandatory. You are required to make the monthly payment on the Kotak NRI Credit Card through Auto Debit from your Kotak NRE Bank Account. Please fill up the Auto Debit section else form will not be processed.

## SIGN UP & DECLARATION

☐ **I want to apply for Kotak Credit Card**  
(Service tax & Education Cess applicable)

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I undertake to notify the Bank immediately of any change in the above details and information given by me. I declare that I am a Non Resident Indian. I understand that the Kotak NRI Credit Card ("Credit Card") will be issued on the basis of the statements/declarations made by me in this application as well as on the supporting documents to be submitted with the application. I hereby undertake to intimate you my return to India for permanent residence immediately on arrival. I further understand that the Bank may at its sole discretion accept or reject this application. I further agree to be fully liable and authorise the Bank to debit my Kotak Mahindra Bank Credit Card account for all spends, fees and other charges, interest, etc. on my Card. Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case I have applied for an Add-On Card I will be billed separately for the Add-On Card in the monthly statement. I will be liable for all charges incurred on the Add-On Card. I hereby declare that I have read the Terms and Conditions for the Bank's Credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability and relating to the Credit Card. I agree to receive my cardholder agreement in the electronic format and I understand that upon my request, printed copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signatures verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I hereby confirm that I need to make all payments due on the Credit Card through my NRE account or from remittances from outside India through normal banking channels. As per Bank policy, I give consent for enabling Total Amount Due (TAD) auto debit service on my unsecured Credit Card as an NRI customer. I understand that if Total Amount Due (TAD) auto debit service is disabled by me from any of the banking channels than the Bank will have unfettered right to cancel the Credit Card post sharing an intimation. I agree and authorize the Bank to debit my NRE Savings Account held with the Bank for the Total Amount Due payable or my Card Account Statement. I agree and hereby authorize the Bank to convert such remittances to the Indian Rupee equivalent thereof at the then prevailing exchange rate as notified by the RBI from time to time. I hereby confirm that I have read and understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMS, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me.

Photograph to be  
affixed here

☐ Please use my existing NRE Account no.

Date:

Primary Applicant Signature

I want to apply for Credit Card with Domestic Usage only ☐ Domestic & International Usage ☐

I agree that if I have selected the Credit Card with Domestic & International usage, the entire credit limit on the card will be available for both Domestic and International Transactions. The said credit limit will also be applicable to the Add-On card, subject to the spending limit as agreed by the Primary Applicant if any.

Applicant Signature

Please note that you can change the credit limit for International usage on the card and the Add-On card (if any) once the card is issued by calling the customer contact centre of the Bank.

## FOR BRANCH USE

CRN:   
Employee ID (Branch Official):   
SR Number

Customer Informed of RO / RM Name : ☐ Yes

Confirmed the Product Features : ☐ Yes

Informed Kotak Bank contact details (RO + Secure + CCC + Email): ☐ Yes

CRN:

Date and Time of Call:

Customer Confirmed the Mobile No : ☐ Yes

Customer Confirmed the Email Id : ☐ Yes

RO / RM Name:

RO / RM Code :

Branch Official Signature

## FOR BANK USE

Promo Code:   
Channel Code:   
CSM Code:   
Referrer's Employee Code:   
Employee Group Code:   
Employee Code:   
Branch Code:

Fee Code: for 1st Card:   
Fee Code: for 2nd Card:   
Source Code:   
Card Sales Executive:   
Other Card Sales Executive:   
Cross-Sell Telecaller:   
Cross-Sell Reference No.:

May I Help You



Contact us at

India  
1860 266 2666  
Local call rates apply

International  
+91 2262042001  
ISD charge apply



Mobile Banking

Download app from  
app.kotak.com



Net Banking

Visit  
www.kotak.com

## CROSS-SELL CONSENT FORM



FORM NUMBER

N

I, the undersigned have applied for a Kotak Credit Card from Kotak Mahindra Bank Limited (hereinafter referred to as the "Bank") and in connection with my Application, I have submitted various documents and information to the Bank. I am aware that the Bank and its group companies / associates offer various other products and services and I would like to be informed about the various products / services offered by the Bank and its group companies / associates. For this purpose, the Bank may need to share my documents / information across group companies/associates.

I hereby expressly authorise the Bank to exchange, share, disclose, or use in any manner whatsoever, any and / or all information / document provided by me to the Bank with its group companies / associates and to make telephone calls and / or send SMS's and / or emails and / or use any other form of communication to offer and / or market and / or sell to me any of the products or services or any enhancements / upgradation / revisions thereof offered from time to time, by the Bank or its group companies/associates.

A rectangular box containing a red ink signature.

Applicant Signature

KOTAK MAHINDRA BANK LIMITED