

Photograph to be affixed here

**I want to apply for Kotak Loan** (Please tick  the option of your choice)

Personal  Education  OD  Others

**(PLEASE USE BLOCK LETTERS ONLY)**

**Kindly fill the CRF form to complete the application for personal loan**

### BANK USE SECTION

#### Sourcing Channel

<b>Channel</b>	<input type="checkbox"/> Branch <input type="checkbox"/> Branch Tele-calling <input type="checkbox"/> CSC <input type="checkbox"/> DMA <input type="checkbox"/> EMPL <input type="checkbox"/> EMI <input type="checkbox"/> Online Channel <input type="checkbox"/> OCC Leads <input type="checkbox"/> Open Market <input type="checkbox"/> PSU <input type="checkbox"/> SMS Lead <input type="checkbox"/> Top Up <input type="checkbox"/> WRS
<b>Medium</b>	<input type="checkbox"/> Lead <input type="checkbox"/> Tele-calling <input type="checkbox"/> CSC <input type="checkbox"/> DMA <input type="checkbox"/> POS/Finmall <input type="checkbox"/> Refund Scheme <input type="checkbox"/> Marketing
<b>*CRN</b>	<input type="checkbox"/> CRN <input type="checkbox"/> NON CRN

### CUSTOMER SECTION (to be filled by KMBL Customer in CAPITAL LETTERS)

I wish to apply for Personal loan and request you to process the loan application as per details provided in the form Application date

Existing Customer CRN  Savings/ Current A/C no.  Loan no.

#### About Me

1. *First Name: <input type="text"/>	2. *Middle Name: <input type="text"/>
3. *Last Name: <input type="text"/>	4. *Date of Birth: <input type="text" value="DDMMYYYY"/>
5. No. of Dependents: <input type="text"/>	
6. *Educational qualification: <input type="checkbox"/> Secondary School <input type="checkbox"/> High School <input type="checkbox"/> Graduate <input type="checkbox"/> Post Graduate <input type="checkbox"/> Other (Please Specify) _____	
7. Years staying at Permanent Address: _____	8. Permanent Residence Status: <input type="checkbox"/> Owned by self <input type="checkbox"/> Owned my parents <input type="checkbox"/> Rented
9. Type of Vehicle: <input type="checkbox"/> Four Wheeler <input type="checkbox"/> Two Wheeler <input type="checkbox"/> Both <input type="checkbox"/> None	
10. If Salaried: Total Work Experience <input type="text"/> Years	11. If professional: _____
12. Mobile No. 1: <input type="text"/>	The contact details that I have given above will be updated in all accounts held by me with Kotak Mahindra Bank Ltd. (only for existing KMBL customers) (To receive information on Email or SMS, please give us your Email ID or Mobile No.)
13. A Mobile No. 2: <input type="text"/>	
14. Email ID: (BLOCK LETTERS) <input type="text"/>	
15. A Facebook Email ID (BLOCK LETTERS) <input type="text"/>	

16. \*Occupational Details:  Salaried  Doctor  Others (please specify) \_\_\_\_\_

#### If Salaried

Type of company <input type="checkbox"/> Pvt Ltd. <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietor <input type="checkbox"/> Public Ltd. <input type="checkbox"/> Retailers <input type="checkbox"/> PSU <input type="checkbox"/> Govt. <input type="checkbox"/> MNC <input type="checkbox"/> Other _____
Type of Industry <input type="checkbox"/> Automobiles <input type="checkbox"/> Agriculture based <input type="checkbox"/> Banking <input type="checkbox"/> BPO <input type="checkbox"/> Capital goods <input type="checkbox"/> Telecom <input type="checkbox"/> IT <input type="checkbox"/> Retail <input type="checkbox"/> Real estate <input type="checkbox"/> Consumer Durables <input type="checkbox"/> FMCG <input type="checkbox"/> NBFC <input type="checkbox"/> Marketing / Adv. <input type="checkbox"/> Pharma <input type="checkbox"/> Media <input type="checkbox"/> Other _____

Company Name  Designation

Number of Years employed in Present company \_\_\_\_\_

#### Income And Banking Details

Monthly salary  Annual Turnover  Net profit  Other income

Other income  Rental  Agricultural  Source  Other \_\_\_\_\_

A/C no.  Bank name

Branch  Cust ID  Opened in

Account type  Credit Card no.

Issuing Bank

#### Existing Loan details

1) Bank / Co. name  Loan type  Amount (₹)  EMI (₹)

Tenure  Start date  Loan a/c no.

2) Bank / Co. name  Loan type  Amount (₹)  EMI (₹)

Tenure  Start date  Loan a/c no.

**APPLICATION FORM FOR PERSONAL LOANS**

**About Your Co-Applicant**

\*Name of the Co-applicant \_\_\_\_\_ Short name \_\_\_\_\_ \*Gender:  Male  Female  
 \*Date of Birth \_\_\_\_\_ Qualification \_\_\_\_\_ \*Occupation \_\_\_\_\_ Designation \_\_\_\_\_  
 Total work exp \_\_\_\_\_ No. of years at current employment \_\_\_\_\_ Name of the Organisation \_\_\_\_\_  
 Net Salary(p.m) \_\_\_\_\_ Address \_\_\_\_\_  
 Tel: \_\_\_\_\_ Mobile: \_\_\_\_\_ Email ID: \_\_\_\_\_  
 Residential Status: Owned  By Self  By Parents  Rented  With Friends  With Family  Years at Current Residence \_\_\_\_\_  
 If co-applying with spouse  Yes  No Mother's Maiden Name \_\_\_\_\_ \*Religion \_\_\_\_\_  
 \*Category \_\_\_\_\_ (SC/ST/OBC/Other) Population Group: (Rural/Semi Urban/Urban/Metropolitan) PAN No \_\_\_\_\_  
 Circle/Ward No \_\_\_\_\_ Passport No./Driving License No./Voter's I.D. No.: \_\_\_\_\_  
 (tick either)

**Loan Details**

Purpose of loan  Home renovation  Marriage  Travel  Education  Others  Loan Amount (₹) \_\_\_\_\_ Loan Tenure \_\_\_\_\_ Months \_\_\_\_\_

**Additional Details**

Vehicle Owned: Manufacturer \_\_\_\_\_ Model: \_\_\_\_\_ Bought in Yr. \_\_\_\_\_ Financed   
 Other Items:  LCD / LED  Microwave  Home theatre  Washing Machine  Modular Kitchen  Smartphone  AC  Laptop/ Tablet

**PERSONAL REFERENCE (Name & address of reference living in the same city)**

1) *Name _____	2) *Name _____
Relationship with applicant _____	Relationship with applicant _____
Residential address _____	Residential address _____
*City _____ *State _____	*City _____ *State _____
*PIN _____ Mobile no. _____	*PIN _____ Mobile no. _____
Landline no. _____	Landline no. _____

<input type="checkbox"/> Relationship with Other bank	Applicant is a director of any Bank or is a Firm in which any director is interested as partner / guarantor or is a relative of directors of other banks or is a firm in which relatives of directors are interested as partner or director.	Nature of Relationship _____
<input type="checkbox"/> Relationship with Financing bank	Applicant as a Director / Sr. Officer / relative of director or Sr. Officer of the Bank.	

**Documents Submitted**

I / We confirm having submitted the following self attested documents (ticked below) along with this loan application form to the Bank representative

Identity Proof	<input type="checkbox"/> Pan Card <input type="checkbox"/> Driving License <input type="checkbox"/> Pass Port <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Voter Id
Age Proof	<input type="checkbox"/> Pan Card <input type="checkbox"/> Driving License <input type="checkbox"/> Pass Port
Residential Address proof	<input type="checkbox"/> Passport <input type="checkbox"/> Electricity Bill (if Builder Name Then Maintenance Receipt) <input type="checkbox"/> Sale / Purchase Agreement <input type="checkbox"/> Valid Rent Agreement <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Voter Id <input type="checkbox"/> Property Tax Receipt
Others	<input type="checkbox"/> Photograph (signed across) <input type="checkbox"/> _____ Post Dated Cheques <input type="checkbox"/> Proof of continuity of current job <input type="checkbox"/> Proof of office - Email id <input type="checkbox"/> Employee id <input type="checkbox"/> Proof of qualification <input type="checkbox"/> Loan Agreement <input type="checkbox"/> Signature Verification <input type="checkbox"/> ECS/Sl mandate <input type="checkbox"/> _____ Security Post-dated cheques <input type="checkbox"/> Proof of turnover (latest sales/ services tax returns) <input type="checkbox"/> Lat 2 yr ITR with computed income <input type="checkbox"/> Latest 3 salary slip <input type="checkbox"/> 6 months bank statement <input type="checkbox"/> Loan a/c statement for balance transfer / balance transfer & top up / repayment / retention cases

**Cross Sell Consent**

I, the undersigned have applied for a Personal Loan facility with the Consumer Bank Divison of Kotak Mahindra Bank Limited (hereinafter referred to as the "Bank") and in connection with our Application, I have submitted various documents and information to the Bank. I am aware that the Bank and its group companies/associates offer various products and services and the Bank and I would like to be informed about the various products/services offered by the Bank and its group companies/associates. For this purpose, the Bank may need to share my documents/information across group companies/associates.

I hereby expressly authorise the Bank to exchange, share, disclose, or use in any manner whatsoever, any and / or all information / document provided by me to the Bank with its group companies / associates and to make telephone calls and / or send SMS's and / or emails and / or use any other form of communication to offer and / or market and / or sell to me any of products or services or any enhancements / upgradation / revisions / thereof offered from time to time, by the Bank or its group companies / associates.

\_\_\_\_\_  
 Signature of the Applicant







## APPLICATION FORM FOR PERSONAL LOANS

### Acknowledgement For Loan Application

Name of the Applicant	Type of Loan Applied
Branch Code:	Date & Time of Receipts
Branch Contact Person Name	Contact No
DSA Contact Person Name	Contact No

### Customer Service / Infoline / Associates

If you have any queries, or need further information, call us:

Hyderabad : 040-66006022	Ludhiana : 0161-65006022	Chennai : 044-66006022	Lucknow : 011-66006022
Vijaywada : 040-66006022	Chandigarh : 0161-65006022	Delhi : 011-66006022	Jammu : 0161-65006022
Coimbatore : 044-66006022	Jalandar : 0161-65006022	Mumbai : 022-66006022	Meerut : 011-66006022
Cochin : 044-66006022	Kanpur : 011-66006022	Nagpur : 022-66006022	Agra : 011-66006022
Tirupur : 044-66006022	Mysore : 080-66006022	Pune : 020-65216022	Indore : 011-66006022
Salem : 044-66006022	Goa : 022-66006022	Rajkot : 0281-66006022	Bhopal : 011-66006022
Trichy : 044-66006022	Mangalore : 080-66006022	Surat : 0261-66006022	Aurangabad : 020-65216022
Jaipur : 011-66006022	Bangalore : 080-66006022	Jalandhar : 0161-65006022	Udaipur : 011-66006022
Jodhpur : 011-66006022	Ahmedabad : 079-66006022	Amritsar : 0161-65006022	Kottayam : 044-66006022
Kolkatta : 033-65506022	Baroda : 0265-664602	Patiala : 0161-65006022	



Visit us at: [www.kotak.com](http://www.kotak.com) Customer service no: 1860 266 2666 (local call rates apply)

All correspondence should be addressed to "Personal Finance" at:

**KOTAK MAHINDRA BANK LTD.**, 4th Floor, Zone 1, Building No. 21, Infinity Park, Off Western Express Highway, General A K Vadiya Marg, MALAD (E), Mumbai 400 097, India.

Regd. Office: 27 BKC, C-27, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051.

Form will be approved / rejected within 21 days. In case of rejection, this form will be shredded within 60days from the rejection date

Your account is governed by various policies of the bank and other important information which are amended from time to time as per directives from RBI. They can be accessed through our Customer Corner via the Kotak website i.e [www.kotak.com](http://www.kotak.com) or you can also visit at the following link: <http://www.kotak.com/bank/common/customer-corner.htm>.