

New Pension System (NPS)
Standing Instruction cum NPS Contribution Instruction Slip (NCIS) – All fields are mandatory

Subscriber Details:											
Subscriber PRAN <input type="text"/>											
Subscriber Name: _____						Phone No / Mobile No.: _____					
Customer Relationship Number <input type="text"/>				Kotak Bank Account Number <input type="text"/>							
Name of the account holder(s) _____				_____				_____			
Applicant 1				Applicant 2				Applicant 3			

Standing Instruction (SI) Payment Details:											
Amount : <input type="text"/> Rs.				Amount in Words: _____							
I/We hereby authorize Kotak Mahindra Bank to debit my/our Kotak Mahindra Bank account(s) as given above, towards standing instructions for investments into New Pension System (NPS) as detailed above.											
Frequency: <input type="checkbox"/> Monthly <input type="checkbox"/> Bimonthly <input type="checkbox"/> Quarterly				Date of execution: <input type="checkbox"/> 7th <input type="checkbox"/> 21st							
SI start date: ___/___/___(DD/MM/YYYY)						SI end date: ___/___/___(DD/MM/YYYY)					
Signature(s)/ Left Thumb Impression of Subscriber _____											
Signature(s) of the account holder(s) _____				_____				_____			
Applicant 1				Applicant 2				Applicant 3			

- Instructions:**
- The standing instruction can be set only for subsequent contribution towards Tier I vide this NCIS
 - Each contribution i.e. contribution under Tier I and Tier II will be treated as a separate transaction and will be charged separately. For details of the charge structure, please refer to the PFRDA offer document at www.pfrda.org.in or www.kotak.com.
 - If you hold a PRAN already, please enclose copy of PRAN along with SI setup request
 - Copy of PAN should be enclosed in case of cash contribution of Rs. 50,000 and above
 - The Total Contribution made by the customer in a financial year including the cumulative amount through SI should at least add up to the minimum contribution requirement as per PFRDA rules for Tier I account. This total amount could be from KMBL or any other POP.

(To be filled by POP/POP-SP)

Received by: _____				POP-SP Registration Number: _____							
Received at: _____				Date: _____				Time Stamp: _____			
New Application: Yes <input type="checkbox"/> No <input type="checkbox"/>				Signature: _____							

NCIS Acknowledgement to the Subscriber
 (To be filled by POP/POP-SP)

POP-SP Registration Number: _____						PRAN: <input type="text"/>					
Received at: _____				Date: ___/___/___				Time Stamp: _____			
Frequency: <input type="checkbox"/> Monthly <input type="checkbox"/> Bimonthly <input type="checkbox"/> Quarterly				Date of execution: <input type="checkbox"/> 7th <input type="checkbox"/> 21st							
SI start date: ___/___/___(DD/MM/YYYY)						SI end date: ___/___/___(DD/MM/YYYY)					
1. Standing instruction amount for Tier I: _____						2. POP Transaction Charges: _____					
3. Service Tax (as applicable): _____											
4. Amount to be invested: [1-(2+3)] _____											
Each contribution i.e. contribution under Tier I and Tier II will be treated as a separate transaction and will be charged separately. For details of the charge structure, please refer to the PFRDA offer document at www.pfrda.org.in or www.kotak.com .										Signature/Stamp of POP/POP-SP	