







## ABOUT ME

Name of the Company

Department  Company Code (For Bank use only)

Designation

Whether Director of any Bank : Yes  No  If yes, Name of the Bank

If Salaried : Total Work Experience  Years If Self Employed : Total Duration in Business  Years

Ownership:  Proprietorship  Partnership  Pvt. Ltd. Company  HUF

Type of Vehicle :  Four Wheeler  Two Wheeler  Both  None



**Think Green; Save the Environment. Say no to paper statement. I consent to receive only e-statements on the email address.**

Register for E-statement and get 2000 bonus reward points on your 1st Swipe. This offer is valid on Kotak Urbane & Kotak League Card only. Bonus reward points applicable if Card is swiped within 60 days of Card issuance date.

Applicant Signature

Industry Section	<input type="checkbox"/> IT/Software/BPO	<input type="checkbox"/> Infrastructure/Real Estate	<input type="checkbox"/> Export/Import	<input type="checkbox"/> Trading/Retailing
	<input type="checkbox"/> Advertising/Marketing/Media/Publication	<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Travel/Transport/Courier/Cargo	<input type="checkbox"/> Freelancer/Consultancy
	<input type="checkbox"/> Verification/Collection/DSA/DST	<input type="checkbox"/> HR/Security Services	<input type="checkbox"/> Legal Services	<input type="checkbox"/> Spare Parts/Accessories
	<input type="checkbox"/> Government/PSU/NGO	<input type="checkbox"/> Banking/Finance	<input type="checkbox"/> Medical/Healthcare	<input type="checkbox"/> Professional Services
	<input type="checkbox"/> Others (Please specify) <input type="text"/>			

## MY BANK DETAILS

### Main Bank Details

Name of Bank

Account Number  Branch

Account Type  Savings  Current  Others (Please specify)

Customer Relationship Number   
(Incase you have a Kotak account)

APAC ID  PARTY ID

In case you have a Kotak Bank account

## MY CREDIT CARD DETAILS

Name of Bank

Card Number  Member Since  M M Y Y Credit Limit

## LOAN DETAILS

Loan Account Number

Issuing Bank/Branch  Type of Loan

## I WANT THE AUTO DEBIT FACILITY

I authorise Kotak Mahindra Bank to debit my Kotak Mahindra Bank Account No.

every month for

Minimum Amount Due  Total Amount Due

Applicant Signature  
(Please ensure your signature is the same as the specimen signature with the Bank)

Filling up this section will enable the Auto Debit facility on both cards in case you have applied for 2 cards and on 1 card in case you have applied for only 1 card. For availing the Auto Debit facility on only 1 card where you have applied for 2 cards please apply separately.

## I WANT AN ADD-ON CARD

Name of the Add-On Card Applicant

CRN of Add-On Card Applicant (incase the Add-On Card applicant has a Kotak account)

Name as desired on the Card (Maximum 19 characters):

Date of Birth  Gender:  Male  Female

Relationship with Primary Card Holder:  Spouse  Parent  Brother / Sister (above 18 years of age)  Child (above 18 years of age)

I would like to restrict the spending limit on the Add-On Card to:  Rs. 10,000  Rs. 20,000  Same as my primary card

### Contact details of Add-On Card Holder

Residence No.: STD. Code:  Tel. No:

Mobile No.

Email:

I accept that the use of the Add-On Card is governed by the acceptance of the card member agreement  
I accept the Add-On Card worth Rs. 299 except League / Urbane / AQUA / Silk Inspire Card which have complimentary card Add-On Card.

**Please note that it is made mandatory for the Add-On Card applicant to submit complete KYC documents for the issuance of the Add-On Card. The Add-On Card will not be issued unless the KYC documents received are found to be to the satisfaction of the Bank.**

Applicant Signature

Filling up this section will enable the Add-On Card facility on both cards in case you have applied for 2 card and on one card in case you have applied for only 1 card. For availing the Add-On Card facility on only one card where you have applied for 2 cards please apply separately.



## I WANT CREDIT LIMIT ENHANCEMENT

Yes  No

I hereby expressly authorize Kotak Mahindra Bank Ltd. to increase limit up to 35%, once in every 6 months of the card issuance date, as per the discretion of the Bank based on its internal policies and other Terms and Conditions.

Applicant Signature

## CARD PROTECTION PROGRAM



Protect more than just your cards- your peace of mind!

- One free call to block all cards
- 24 hours helpline
- Emergency travel and hotel assistance
- Fraud protection
- PAN Card Replacement
- SIM Card Blocking

I hereby authorize Kotak Credit Cards to debit the amount indicated below:

PRICES*	CLASSIC 1 member	PREMIUM 2 members	PLATINUM 4 members
Annual	<input type="checkbox"/> Rs. 1599	<input type="checkbox"/> Rs. 1999	<input type="checkbox"/> Rs. 2499

Please tick the appropriate plan

\*The above prices are inclusive of Service Tax and Education Cess

Filling up this section will result in the above amount being charged to only the 1st card applied in case you are a new applicant and on the 2nd card applied in case you are an existing cardholder.

Applicant Signature

Yes, I hereby accept to purchase the Card Protection Program on my Kotak Credit Card. I hereby agree that the above declaration shall be the basis of my admission to Card Protection Program membership on approval of my Kotak credit card application and if found untrue or misleading or any material information is withheld here from, no claim under this coverage will be payable by CPP Assistance Services Private Limited (CPP) or HDFC ERGO General Insurance Company Limited. I authorize CPP and Kotak Cards to charge the amount indicated to my Kotak Credit Card and subsequent payments when due at the prevailing rate until cancelled by me in writing. I authorize Kotak Cards to disclose, from time to time, any information relating to my card(s) as Kotak Cards my deem fit and proper to CPP for the purpose of issuance and administration of the Card protection Program membership. I understand that the Card protection Program is a product from CPP and Kotak Mahindra Bank Ltd. (KMBL) does not endorse the offer, nor is it liable for any loss, claim or damage arising out of usage of the product.

## SECTION A - SIGN UP & DECLARATION

I want to apply for Kotak Credit Card

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I authorize the Bank and its affiliates to use information from this application for administrative purpose. I confirm that I am a resident of India. I further understand that the Bank may at its sole discretion accept or reject either one or both cards applied for by me in this application. I further agree to be fully liable and authorize the Bank to debit My Kotak Mahindra Bank Credit Card account(s) for all spends, fees and other charges, interest, etc. on my Card(s). Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case, I have applied for an Add-On Card(s) I will be billed separately for the Add-On Card in the respective monthly statement(s). I will be liable for all charges incurred on the Add-On Card. I undertake to notify the Bank immediately of any change in the above details and information given by me. I hereby declare that I have read the Terms and Conditions for the Bank's credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability. I agree to receive my Cardholder(s) Agreement in the electronic format & I understand that upon my request, print copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signatures verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I hereby confirm that I have read & understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMs, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me. I authorize the Bank, its group companies and their agents to exchange or share all the information relating to me and my repayment history with banks, financial institutions, credit bureaus, agencies, statutory bodies etc. as may be required or as they deem fit.

Photograph to be affixed here

Date:

Name

Applicant Signature

## SECTION B - SIGN UP & DECLARATION AGAINST TERM DEPOSIT

I want the Kotak Aqua Visa Gold Credit Card with one time joining fees of Rs. 1499 (Service tax and education cess applicable)

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I undertake to notify the Bank immediately of any change in the above details and information given by me. I confirm that I am a resident of India. I further understand that the Bank may at its sole discretion accept or reject this application. I further agree to be fully liable and authorize the Bank to debit my Kotak Mahindra Bank Credit Card account for all spends, fees and other charges, interest, etc. on my Card. Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case I have applied for an Add-On Card I will be billed separately for the Add-On Card in the monthly statement. I will be liable for all charges incurred on the Add-On Card. I hereby declare that I have read the Terms and Conditions for the Bank's Credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability and relating to the Aqua/Silk Inspire Credit Card (hereinafter referred to as "Credit Card"). I agree to receive my cardholder agreement in the electronic format and I understand that upon my request, printed copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signature verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I state that as security for availing of the Credit Card I have opened a term deposit with the Bank or I have an existing term deposit and I am allowing the Bank to mark a lien on the said term deposit in Bank's favour. I also agree that term deposit will be auto renewed on maturity. I hereby confirm that I have read and understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMs, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me. I state that the term deposit is subject to the terms and conditions and rules for accounts and service of the Bank. I also understand that the renewal of my Credit Card is subject to the renewal of underlying term deposit. The validity of the Credit Card is subject to the validity of underlying term deposit and premature closure of the Term Deposit will automatically result in cancellation of the Credit Card. I also understand that if I fail to pay at least the minimum amount due on my Credit Card within 90 days from the Card Account statement or if I wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by me or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me and to appropriate and set off from the term deposit amount, the outstanding amount payable by me to the Bank against the Credit Card and only the balance amount post deduction shall be refunded.

Photograph to be affixed here

I wish to open new term deposit for this purpose

Please use my existing deposit no.:

I allow the Bank to mark a lien of Rs.

on the said term deposit in Bank's favour.

Date:

Primary Applicant Signature

### Declaration (in case of jointly held Term Deposits)

I/We state that I/We am/ are joint holder/s of the term deposit held with Kotak Mahindra Bank Ltd. ("Bank") along with the above named applicant of the Aqua/Silk Inspire Credit Card. I/We state that we have read and understood the terms relating to the Aqua/Silk Inspire Credit Card being availed by the Applicant and / or Add-On Card issued at the request of the Applicant. I/We hereby authorize the Bank to mark a lien on the said term deposit in Bank's favour as security for the said Credit Card availed by the Applicant and / or Add-On Card issued at the request of the Applicant from the Bank. I/We state that the term deposit will be auto renewed on maturity. I/We state that I/We understand that if the Applicant fails to pay the amount outstanding on the said Credit Card Add-on card within 90 days from the Card Account statement or if I/We wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by the Applicant or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me / us and to appropriate and set off from the term deposit amount, the outstanding amount payable by the Applicant to the Bank against the Credit Card and any Add-On card issued by the Bank and only the balance amount post deduction shall be refunded to us.

I/We allow the Bank to mark a line on my / our term deposit No.  in the Bank's favour

1st Jointholder's Signature

2nd Jointholder's Signature

3rd Jointholder's Signature

Check your application status:

VISIT [www.kotak.com](http://www.kotak.com) | SMS **CCAPP** <space> <application reference number> to **5676788**

FORM NUMBER

MA

I want to apply for Credit Card with Domestic Usage only  Domestic & International Usage

I agree that if I have selected the Credit Card with Domestic & International usage, the entire credit limit on the card will be available for both Domestic and International Transactions. The said credit limit will also be applicable to the Add-On card, subject to the spending limit as agreed by the Primary Applicant if any.

Please note that you can change the credit limit for International usage on the card and the Add-On card (if any) once the card is issued by calling the customer contact centre of the Bank.

Applicant Signature

### FOR BRANCH USE

CRN:

Type of TD:  Individual  Joint

Tenure of TD: \_\_\_\_\_ days

TD Amount:

SR Number

Lien Marked  Lien Revocation Authority Marked

Date and Time of Call:

Customer Confirmed the Mobile No :  Yes

Customer Confirmed the Email Id :  Yes

RO / RM Name:

RO / RM Code:

TD Promo Code:

TD Number:

TD Start Date:

TD End Date:

Lien Amount:

Customer Informed of RO / RM Name :  Yes

Confirmed the Product Features :  Yes

Confirmed the TD account no. to be lien marked :  Yes

Informed Kotak Bank contact details (RO + Secure + CCC + Email):  Yes

RO / RM Signature

### FOR BANK USE

Promo Code:   
Channel Code:   
CSM Code:   
Referrer's Employee Code:   
Employee Group Code:   
Employee Code:   
Branch Code:

Fee Code for 1st Card:   
Fee Code for 2nd Card:   
Source Code:   
Card Sales Executive:   
Other Card Sales Executive:   
Cross-Sell Telecaller:   
Cross-Sell Reference No.:

### SIGN UP & DECLARATION (To be handed over to the applicant)

I want the Kotak Aqua Visa Gold Credit Card with one time joining fees of Rs. 1499 (Service tax and education cess applicable)

Primary Applicant Signature

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I undertake to notify the Bank immediately of any change in the above details and information given by me. I confirm that I am a resident of India. I further understand that the Bank may at its sole discretion accept or reject this application. I further agree to be fully liable and authorise the Bank to debit my Kotak Mahindra Bank Credit Card account for all spends, fees and other charges, interest, etc. on my Card. Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case I have applied for an Add-On Card I will be billed separately for the Add-On Card in the monthly statement. I will be liable for all charges incurred on the Add-On Card. I hereby declare that I have read the Terms and Conditions for the Bank's Credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability and relating to the Aqua/Silk Inspire Credit Card (hereinafter referred to as "Credit Card"). I agree to receive my cardholder agreement in the electronic format and I understand that upon my request, printed copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signature verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I state that as security for availing of the Credit Card I have opened a term deposit with the Bank or I have an existing term deposit and I am allowing the Bank to mark a lien on the said term deposit in Bank's favour. I also agree that term deposit will be auto renewed on maturity. I hereby confirm that I have read and understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMs, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me. I state that the term deposit is subject to the terms and conditions and rules for accounts and service of the Bank. I also understand that the renewal of my Credit Card is subject to the renewal of underlying term deposit. The validity of the Credit Card is subject to the validity of underlying term deposit and premature closure of the Term Deposit will automatically result in cancellation of the Credit Card. I also understand that if I fail to pay at least the minimum amount due on my Credit Card within 90 days from the Card Account statement or if I wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by me or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me and to appropriate and set off from the term deposit amount, the outstanding amount payable by me to the Bank against the Credit Card and only the balance amount post deduction shall be refunded.

Photograph to be affixed here

I wish to open new term deposit for this purpose  Please use my existing deposit no.:

I allow the Bank to mark a lien of Rs.  on the said term deposit in Bank's favour.

Date:

Primary Applicant Signature

### Declaration (in case of jointly held Term Deposits)

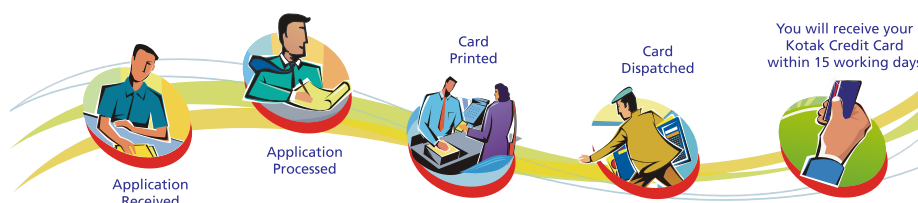
I / We state that I / We am / are joint holder/s of the term deposit held with Kotak Mahindra Bank Ltd. ("Bank") along with the above named applicant of the Aqua / Silk Inspire Credit Card. I / We state that we have read and understood the terms relating to the Aqua/Silk Inspire Credit Card being availed by the Applicant and / or Add-On Card issued at the request of the Applicant. I / We hereby authorize the Bank to mark a lien on the said term deposit in Bank's favour as security for the said Credit Card availed by the Applicant and / or Add-On Card issued at the request of the Applicant from the Bank. I / We state that the term deposit will be auto renewed on maturity. I / We state that I / We understand that if the Applicant fails to pay the amount outstanding on the said Credit Card Add-on card within 90 days from the Card Account statement or if I / We wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by the Applicant or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me / us and to appropriate and set off from the term deposit amount, the outstanding amount payable by the Applicant to the Bank against the Credit Card and any Add-On card issued by the Bank and only the balance amount post deduction shall be refunded to us.

I / We allow the Bank to mark a line on my / our term deposit No. \_\_\_\_\_ in the Bank's favour

1st Jointholder's Signature

2nd Jointholder's Signature

3rd Jointholder's Signature



**CROSS-SELL CONSENT FORM**



FORM NUMBER

MA

I, the undersigned have applied for a Kotak Credit Card from Kotak Mahindra Bank Limited (hereinafter referred to as the "Bank") and in connection with my Application, I have submitted various documents and information to the Bank. I am aware that the Bank and its group companies / associates offer various other products and services and I would like to be informed about the various products / services offered by the Bank and its group companies / associates. For this purpose, the Bank may need to share my documents / information across group companies / associates.

I hereby expressly authorise the Bank to exchange, share, disclose, or use in any manner whatsoever, any and / or all information / document provided by me to the Bank with its group companies / associates and to make telephone calls and / or send SMS's and / or emails and / or use any other form of communication to offer and / or market and / or sell to me any of the products or services or any enhancements / upgradation / revisions thereof offered from time to time, by the Bank or its group companies / associates.

A red scribble, likely a signature, is visible in the bottom-left corner of the signature box.

Applicant Signature

KOTAK MAHINDRA BANK LIMITED