

**Minor Attaining Majority - Request Form to change Status
(For Current Account / Savings Account and Fixed Deposit / Recurring Deposit)**

Date : _____

Dear Sir / Madam

Sub: Request for change of account status from Minor Account to regular savings account / deposit account of Major

We request you to change the status of the SB Account and all associated deposit account(s) in the name of minor _____ u/g _____ to regular Account (s) in the name of _____

Customer Relation Number:	
Account Type	Account Number
Saving Account	

- I have hereby enclosed the latest photograph and the required document proof for changing the status of the account.
- I confirm that the existing Cheque book and Debit Card has been destroyed, request you to update the status in the bank records.
- Request you to issue fresh debit card and chequebook, post the change of status of the account.

 Thanking you
Best regards,

Signatures: MINOR (NOW MAJOR)

GUARDIAN

Customer Name: _____

Documents required:

- Identity Proof
- Signature Proof
- Address Proof
- Standing Instruction form

For Bank Use

Date and time of Acceptance _____

Date of input _____

Receiver's stamp _____

Signature verified by _____

Signature verified by _____

Documents sent to CPC on _____

Authorized by _____

Acknowledgement Slip

We acknowledge the receipt of customer modification instruction type _____ from Mr. /Mrs. / Ms. _____ relating to customer relationship number _____ under Service request number _____

Date: _____

Bank Official
For **Kotak Mahindra Bank Ltd.**,
(Sign and stamp)

Minor Attaining Majority - Request Form to change Status (For Investment A/c)

Date : _____

Sub: Change of Status from Minor to Major & updation of relevant information.

Investment Account No: _____

1) AMC _____ Folio No. _____ 2) AMC _____ Folio No. _____

3) AMC _____ Folio No. _____ 4) AMC _____ Folio No. _____

5) AMC _____ Folio No. _____

Investment(s) was made in mutual funds in the above Investment account when I was minor and the same was represented by _____ <Guardian Name>. As I have attained age of 18 years as on _____, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for all mutual funds held under the above referred investment account.

	Investor Particulars		Bank Particulars
PAN*		Bank Name*	
Email Id		Branch	
Mobile No.		A/c Type – A/c No*	
Tel – Off		Bank City	
Tel – Res		MICR Code (9 Digit)	
Tax Status*		IFSC Code (11 Digit)	

Signature of First Holder (Major)*

 *Guardian's Name
Signature

 *Bank Manager
Signature

Documents attached:

Self-attested KYC acknowledgment copy*, Age Proof*, PAN card copy after Minor has attained (Majority)*, Cancelled Cheque with Name & Account number *printed on it.

Attach any one of following:

- Original Bank statement old & New A/c (Single A/c) / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
- Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager (old & or after that date)
- Some AMC's would require separate request addressed to them containing folio No & Scheme Name.
- Date of this letter & KYC acknowledgement should be the date of attaining the age of majority or after that date.
* mandatory

For Bank Use

Date and time of Acceptance _____

Date of input _____

Receiver's stamp _____

Signature verified by _____

Signature verified by _____

Documents sent to CPC on _____

Authorized by _____

Acknowledgement Slip

We acknowledge the receipt of customer modification instruction type _____ from Mr. /Mrs. / Ms. _____ relating to customer relationship number _____ under Service request number _____

Date: _____

Bank Official
For **Kotak Mahindra Bank Ltd.**,
(Sign and stamp)