



## Investment Account

☐ Close the following Accounts

A C C O U N T N O 1

A C C O U N T N O 2

A C C O U N T N O 3

Lockers (if applicable)

Locker No

☐ Surrender

☐ Dr. charges to my/our new Kotak Account

☐ Please delink all other linkages as well.

The reason I/ We wish to close my/our account (Please give a brief indication of the reason for closure)

Reason Code

Signature(s) (Guardian in case of Minor)

1st Account Holder

2nd Account Holder

3rd Account Holder

4th Account Holder

(For Non-Individual customers, signatures as per MOP required. For Individual customers, all the account holders need to sign.)

### Please Note:

- For closure of investment Account, investments will continue with AMC and customer can approach AMC directly for future services
- Phone Banking PIN, Net Banking PIN and Debit Cards issued to customers will be de-linked from the accounts closed above. In case the customer holds any other account in addition to the account being closed, he/she need not surrender/destroy the PINs, Debit Card as they will continue to be linked to any such accounts held by the customer as per original instructions
- Reimbursement Account is a facility linked to a Salary Account proposition. Since the Salary Account is being closed, the reimbursement account linked to this account would also be closed
- In case, the amount of the closure proceeds is less than or equal to Rs. 100/-, the amount would be retained by the Bank if the payment (NEFT / RTGS / Transfer account) details are not provided. Customer should visit nearest branch and share the account details to receive the closure amount

### For Bank Use only

#### Branch Use section

(For all applicants)

Cheque book collected/destroyed

Yes

☐

N.A.

☐

Debit card collected/destroyed

☐☐

Locker surrendered

☐☐

Attrition Control Form attached

☐☐

Dated

D D M M Y Y Y Y

Documents sent to RPC/CPC on

D D M M Y Y Y Y

Signature Verified by (Sign & Emp. Code)

#### CPC/RPC use section

(For all applicants)

OD limit zeroised

Yes

☐

N.A.

☐

Demat account closed

☐☐

Memos checked and actioned

☐☐

Account in TOD: 009 (To Zeroise Account)\*\*

☐☐

\*\*If Yes, approval as per delegation matrix required

Input

Authorizer

### Acknowledgement Slip

We acknowledge the receipt of Account Closure instruction from Mr. /Mrs. /MS

relating to customer relationship number under service request number

Date:

Bank Official (Sign and stamp)

For Kotak Mahindra Bank Ltd.,