

Modification Form (Kindly fill the form in Capital Letters only)

Kotak Mahindra Bank

Date D D M M Y Y Y Y		Siebel Request No.				
For Bank Use: Customer Account Type: Wealth Privy	Resident Individual	Non-Individual	Non Resident			
CRN CRN	Corporate CRN					
CASA Account Number	Inv	restment account Investmen	nt A/c No.			
Demat Client ID	Credit Card Credit C	ard No.				
Merchant Acquiring Services MID			TID			
I/We						
M6√M5. FIRST N4ME	MIDDLE NAME		NAME NAME			
Request you to update your records as per the details p			,			
To update Name* Mr./ Ms. FIRST NAME	MIDDLE	NAME	LAST NAME			
Office / Indian (in case of NRI/PIO) Address. PI			LRSI VAINE			
Please tick if your Office address is same as you	-					
Change to be done at CRN level (i.e. for all the	_		above mentioned Account level			
Flat Number/Building Area		Street/Block Landmark				
City Pin Code	State	Landhark	Country			
Residence / Overseas (in case of NRI / PIO) Add	_					
Please tick if your Residence address is same as Change to be done at CRN level (i.e. for all the			ent) above mentioned Account level			
Flat Number/Building	relationships with the banky	Street/Block	above mentioned Account level			
Area Pin Çode	State	Landmark	Country			
Telephone Number Office	Residence ISD CODE	STD CODE				
Mode of Operation Singly Either / Survivor Jointly Anyone / Survivor						
Mobile Number SD CODE						
E-Mail address						
Please sign in case changes required in Moble No.	/ E-mail ID					
		(In case of th	Customer's Sign ne Non-individual, please provide Sign,			
Update PAN		Name & Des	signation with stamp of Organization)			
Nomination display on Net Banking & all Custome	r Deliverables	res No				
Request to Correct Date of Birth (provide a valid a	ge proof)	YYY				
POS / Bharat QR Address Change. Please selec	_		Mailing Address			
Installation Address Flat Number/Building	Registered Addre	Street/Block	Mailing Address			
Area Pin Çode	State	Landmark	Country			
Terminal (Model) Type change: Old Terminal Type:	New Term	inal Type: T	ID No:			
Deactivation request reason						
TID Number 1 :	TID Number 2 :					

Change in mode of	•			nt to					IFSC	Code	:							
I would like to cha					ails) to	:												
Beneficiary Bank A/0	C Number						Bene	eficiary	/ IFSC	Code								
Beneficiary Bank A/	C Name						Bran	nch Nai	me &	City								
Beneficiary Account	Type :	Saving		Current														
Request to update the	e Activation of the	facility :	Refund	ł		Pre Auth	n Facilit	:y		Key E	ntry				Tip /	Adjus	tme	ent
Request to update the D	Deactivation of the	facility :	Refund	k		Pre Auth		.y		Key E	ntry				Tip A	٩djus	tme	nt
Change in transaction	•	Txn Limit				xn Limi				_	lonthly							
Change in Paramete			DBA N	ame		Merchar			ŀ	rom .				_ 10	° —			
Activation / Deactiva						Type of :												
Contact Person Nam		FI	RST NAME				МІРОІ	LE NAME					LAST	NAME				
Request pertaining to Der	mat Account only :		Dividend .	A/c			Demat	Charge	s									
Bank Name :																		
Branch Name & Address :	B r a n c	h N a	a m e															
Flat Number/Building										:/Block								
Area City		F	Pin Code			State			Landi	mark		Cour	try					
Account Number :	:								MICR	Numl	per :							
Request to Update						Rec	quest to											
of Debit Balances.) I/We authorize the Bar	nk to debit the s			A A/c for b												f occ	urre	nce
•	nk to debit the s		nt for the		e servic	e charg							pers	on al				
I/We authorize the Bar	nk to debit the		nt for the	applicable	e servic	e charg							pers	on al	so :			
I/We authorize the Bai	nk to debit the		nt for the	applicable	e servic	e charg							pers	on al	so :			
I/We authorize the Bar	e the bank to de es shall be main fficient balance rize the Bank t isall not be oblig some. I/We speci- nce with the Ind o intimate the E it the Bank shall	bit all type tained in t s in the Sai o charge a ged to pro- fically agre ian Laws a Bank in cas not be he	Acco s of appl he Said A id Accou any inter vide over ee and co nd shall be e of non ld respon	icable ban Accounts to unt Holder Accounts to unt shall nest on Del rdraft facil or firm that the subject of receipt of nsible for n	k chargo facility on tany meto the	ges/servitate the way im ance in the Sai natter on jurisdict on the teipt of	ce chare debiting the Sad Accorrissue a ion of Mobile transa	rges pa ng of a ne righ aid Acc unt bu arising the cou	ayable appliit of to the formula of	e by m cable the Ba s due towa under	mention mention mention mention mention mention mention to the mention	o Said Char Debit e deb e deb oe go India vided se of	Accceges.: the iting iting vern i. to t a fra	Dem Dem The Serv of i	at Adams at	Ve ur re or Charg cable cable d con	nder n pa les. e Sei stru	take rt of I/We rvice rvice cted of on in
Sr. No. Declaration: I/We hereby authorize that sufficient balance me/us to maintain suffice the sufficient balance me/us to maintain suffice the sufficient balance me/us to maintain suffice that sufficient balance me/us to maintain sufficient balance me/us to maint	e the bank to de es shall be main fficient balances rize the Bank to all not be oblig s/me. I/We speci- nce with the Ind o intimate the Eat the Bank shall ase of non update account and we plied the above prough the Privativour of the Bank roducts and serv	bit all type tained in t s in the Sai ged to pro- fically agre ian Laws a not be he ation of Mi vill allow of informatic acy Notice ack to proce	Acco s of appl he Said A id Accou any inter vide over ee and co nd shall be e of non ld respor obile Pho only ATM of on which published	icable bank Accounts to unt Holder Accounts to unt shall ne est on Del rdraft facil receipt of nsible for no one Numb cash Without I acknowled by the Barsonal info	k chargo faciliot any meto the salerts non-receiver in redrawals edge tank on	ges/servitate the way im ance in the Sai natter on jurisdict on the reipt of my accord. hat the hits web	ce chare debiti ipair the Sad Accoor issue issue transaunt, Ba	rges pang of a right arising the count but arising the count arisi	ayable applied to fit country to fit country to fit country to fit country to fit	e by m cable toward under the date of Murrice e o obtrom ar	mention mentio	o Said Char Debit e deb oe go India vided se of	Acccoges.: the titing inting vern to take its greece	Dem Dem Dem The Serve of Se	ss is at Action of the state of the same o	/e urre or cable do c	ndern pa ndern pa nes. Serstru servicection	take rt of I/We rvice cted of on in B, E-vices reby
Sr. No. Declaration: I/We hereby authorize that sufficient balance me/us to maintain suffereby further autho Charges. The Bank sh Charges payable by us exclusively in accordar I/We also undertake to Alerts. I/We agree that the my/our account/s. I/We agree that in ca Commerce, POS) in the I have voluntarily supply to me. I have gone the give my consent in far while I avail various properties and the my/our account of the supplemental properties. Signature(s) 1st Account Ho (In case of Non-Individual, pleased Name & Designation with Organization)	e the bank to de es shall be main fficient balance rize the Bank to all not be oblig s/me. I/We specince with the Indo intimate the Est the Bank shall use of non update account and we plied the above arough the Privativour of the Bank roducts and serve as provide Sign, h stamp of	bit all type tained in the Sai or charge a ged to proficelly agreian Laws and Bank in cas not be he will allow or informatic acy Notice lik to procesives from the sai of Notice like to process from the said of Notice like the said	s of appl he Said A id Accou any inter vide over e and co nd shall be e of non ld respor obile Pho on which published ss my pe the Bank.	icable bank Accounts to unt shall nest on Del rdraft facil enfirm that be subject to receipt of nsible for no one Numb cash Without I acknowled by the Barsonal info	k charge of facilii ot any meto the salerts non-recover in redrawals edge the ank on ormatic	ges/servitate the way im ance in the Sai natter or jurisdict on the reipt of the its week on for the little way im according to the reipt of the little week on for the little week on	ce char debiti pair the Sad Accor rissue a ion of Mobile transa unt, Ba Bank is osite we he purp	rges parang of a right arising the count hank will so require www.ko poses a	ayable applied to fit	e by m cable the Bass due towa under f Mur E-mail d aler trict e	mention de la company de la co	oned Said Char Debit e deb e deb oe go India vided ge of a	Accorders to the afra from the start of the	Dem Dunt/ The Serv of a of bed b prool to 1 d in 1	(s. I/W) failur applia applia applia applia the science (e.g. ducts the science and the science applia appl	Ve urre or cable cable cable de cable d	ndern pa es. Ser Serstru eceip actic	take rt of I/We rvice cted of of on in B, E-vices reby otice
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Authorized by

KMBL/Dec-2018/V 1.04

Customer Acknowledgement

Imp Notes:

(For Individual - at Account level changes, all the account holders need to sign whereas at CRN level changes, respective CRN holder has to sign For Non-Individual, signatures as per MOP required.)

Please Note

- * To be accompanied by a copy of the gazette notification along with updated PAN Card. If the change of name is on account of marriage, an attested copy of the marriage certificate along with updated PAN Card must be submitted (Applicable for CASA accounts only).
- 1. For change in address, please provide proof (self attested) of the new address by submitting a copy of Passport / Driving Licence / Election Card / Electricity Bill or Landline Telephone Bill, not more than 3 months old (For Demat only) and for CASA as per KYC Grid. Also for change in address request for a Demat A/c please provide valid identity proof & a copy of latest DP transaction statement along with new address proof.
- 2. For updating PAN Number, kindly provide an original copy of PAN Card.
- 3. For change of bank details in case of a Demat account; proof of the new bank details are required to be submitted (attested copy of bank statement or copy of Cheque)
- 4. Please submit separate requests for different client IDs (For Demat only)
- 5. For Demat related requests, the form must be signed by all the account holders (For Individuals) and by Authorized Signatories as registered (For Non-Individuals).
- 6. In case of Mutual Fund Investment, submit the "KYC Details Change Form for Individuals / Non Individuals" to KRA (KYC Registration Agency) for affecting address change and contact details change across all AMC's. Forms are available on respective AMC/KRA sites.
- 7. In case of Mutual Fund, for any change in mode of operation, change in name, signature & Bank details, customer to give a separate request for each AMC (folio wise) to the Bank or to the AMC directly. In case of name change on account of marriage Notarized copy of Marriage certificate, Pan Card with new name and old and new signature of the investor, if so changed, attested by Bank is required.
- 8. For change in Mobile / E-mail Id, please provide an ID proof.
- 9. Please note that address change at account level will be done only when you have mentioned the respective account number at the top.
- 10 For change of bank details in case of a NEFT account; details of new bank details are required to be submitted with (cancelled copy of Cheque).
- 11. Please note that address change at terminal level will be done only when you have mentioned the respective MID/TID number at the top and address proof given.

Acknowledgement Slip						
We acknowledge the receipt of Customer Modification instruction from Mr.	/Mrs. / Ms					
relating to customer relationship number	under service request number					
	k Official (Sign and stamp) Kotak Mahindra Bank Ltd. ,					