



February 16, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 500247, 715026, 958687, 974396, 974682, 974924, 975387	NSE Symbol: KOTAKBANK, KMBL, KMB26, KMB29, KMB30

Dear Sirs,

Sub: Disclosure post listing of Debt Securities

Pursuant to the Clause 2.2(b) of Chapter XIV of the Securities and Exchange Board of India Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119, dated August 10, 2021, as may be amended from time to time, read with Annex - XIV-B thereto, we hereby submit, in Annexure A, the relevant information regarding the Kotak Mahindra Bank Limited's newly listed Non-Convertible Debt Securities (in the form of debentures).

This is for your information and records.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Annexure A

Long Name of Debentures/Bonds:	7.60% Unsecured Rated Listed Redeemable Non-Convertible Bonds in the nature of Debentures Tranche 2 Date of Maturity 14/02/2031
Short Name of Debentures/Bonds:	KOTAK MAHINDRA BANK LIMITED 7.60 TR 2 BD 14FB31 FVRS1LAC

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08981	February 14, 2024	February 16, 2024	1,00,000	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240216-17>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)
1	INE237A08981	30/01/2025	Interest	14/02/2025
2		30/01/2026	Interest	16/02/2026
3		30/01/2027	Interest	15/02/2027
4		30/01/2028	Interest	14/02/2028
5		30/01/2029	Interest	14/02/2029
6		30/01/2030	Interest	14/02/2030
7		30/01/2031	Interest / Redemption	14/02/2031

* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count / Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119, dated August 10, 2021, and in accordance with the Tranche Placement Memorandum dated February 13, 2024

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE237A08981	ICRA Limited	AAA	Stable	Reaffirm	February 2, 2024	N.A.	
	CRISIL Limited				January 17, 2024		
	India Ratings and Research Private Limited				February 1, 2024		

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Debentures were allotted on February 14, 2024 and the first interest payment date will be February 14, 2025.**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE237A08981
2	Issue size	Rs. 1,000 crore
3	Interest Amount to be paid on due date	Rs. 7,600 per Debenture
4	Frequency - quarterly/ monthly / annual	Annual
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	Nil

7	Interest payment record date	Interest payment record date would be 15 (Fifteen) days prior to relevant interest date
8	Due date for interest payment (DD/MM/YYYY)	N.A.
9	Actual date for interest payment (DD/MM/YYYY)	N.A.
10	Amount of interest paid	N.A.
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

- b) Details of redemption payments: **This clause is not applicable since the Debentures were allotted on February 14, 2024**

Sl. No.	Particulars	Details
1	ISIN	INE237A08981
2	Type of Redemption (Full / Partial)	Full
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	N.A. (will be redeemed as per the terms of issue)
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	N.A.
9	Due date for redemption/ maturity Actual date for redemption (DD/MM/YYYY)	14/02/2031*
10	Actual date for redemption (DD/MM/YYYY)	14/02/2031*
11	Amount redeemed	N.A.
12	Outstanding amount (Rs.)	Rs. 1,000 crore
13	Date of last Interest payment	As per the terms of issue, the last instance of interest payment will be due and paid on February 14, 2031

* Subject to the terms of issue

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? No

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.