



March 28, 2024

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
<b>BSE Scrip Code:</b> 500247, 715026, 958687, 974396, 974682, 974924	<b>NSE Symbol:</b> KOTAKBANK, KMB26, KMB29, KMB30

Dear Sirs,

**Sub: Confirmation of payment of Interest to the Bondholders**

**Ref: Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the interest on the 8.25% Senior Unsecured Redeemable Long Term Bonds in the nature of Non-Convertible Debentures of Rs. 10 lakh each, has been remitted to the eligible Bondholders today, as per the following details:

ISIN	Due date for Payment of Interest	Actual Date of Payment	Interest amount (Rs. in crore)
INE237A08940	March 28,2024	March 28, 2024	Rs. 12.3750

In pursuance of Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 (as updated on July 7, 2023), issued by the Securities and Exchange Board of India, we submit in Annexure A hereto the relevant confirmation in the format prescribed in the aforesaid circular.

The above information is being hosted on the Bank's website at <https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

We request you to kindly take the above information on your records and disseminate to all concerned.

Thanking you,

Yours faithfully,  
**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
**Company Secretary**

Encl.: as above

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

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**Annexure A**

a. Whether Interest payment/ <del>redemption payment</del> made (yes/ no):	Yes
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## b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE237A08940
2	Issue Size (in Rs.)	150,00,00,000
3	Interest Amount to be paid on due date	March 28, 2024
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date (DD/MM/YYYY)	March 13,2024
8	Due date for interest payment (DD/MM/YYYY)	March 28, 2024
9	Actual date for interest payment (DD/MM/YYYY)	March 28, 2024
10	Amount of interest paid (in Rs.)	12,37,50,000.00
11	Date of last interest payment (DD/MM/YYYY)	March 28, 2023
12	Reason for non-payment/ delay in payment	NA

## c. Details of redemption payments: Not Applicable

Sr. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/ partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ maturity (DD/MM/YYYY)	NA
10	Actual date for redemption (DD/MM/YYYY)	NA
11	Amount redeemed (in Rs.)	NA
12	Outstanding amount (Rs.)	NA
13	Date of last Interest payment (DD/MM/YYYY)	NA
14	Reason for non-payment/ delay in payment	NA